

Qatar Oman Investment Co.

Financial Statement March, 2013

Condensed Interim Balance Sheet Period ended on March 31, 2013

Reviewed Audited QR. QR. ASSETS Current Assets Cash and bank balances 40,195,960 111,540,429 Prepayments and other debit balances 13,837,189 372,560 Financial assets at fair value through profit and loss 8,844,000 3,509,800 Non-Current Assets 223,772,323 173,905,571 Investments 223,772,323 173,905,571 Investment properties 39,141,384 39,141,383 Property and equipment 389,398 406,543 Total Assets 263,303,105 213,453,497 LIABILITIES AND SHAREHOLDERS' EQUITY Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends <t< th=""><th></th><th>March, 2013</th><th>December, 2012</th></t<>		March, 2013	December, 2012	
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Non-Current Assets 223,772,323 173,905,571 Investment properties 39,141,384 39,141,383 Property and equipment 389,398 406,543 263,303,105 213,453,497 Total Assets 326,180,254 328,876,286 LIABILITIES AND SHAREHOLDERS' EQUITY State of the credit balances 20,526,062 9,968,443 Non-Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	• •	8,844,000	3,509,800	
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Property and equipment 389,398 406,543 263,303,105 213,453,497 Total Assets 326,180,254 328,876,286 LIABILITIES AND SHAREHOLDERS' EQUITY Current Liabilities Accruals and other credit balances 20,526,062 9,968,443 Non-Current Liabilities Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Investments	223,772,323	1 <i>7</i> 3,905,571	
Total Assets 263,303,105 213,453,497 Total Assets 326,180,254 328,876,286 LIABILITIES AND SHAREHOLDERS' EQUITY Current Liabilities Accruals and other credit balances 20,526,062 9,968,443 Non-Current Liabilities Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Investment properties	39,141,384	39,141,383	
Total Assets 326,180,254 328,876,286 LIABILITIES AND SHAREHOLDERS' EQUITY Current Liabilities Accruals and other credit balances 20,526,062 9,968,443 Non-Current Liabilities Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity Capital 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Property and equipment	389,398	406,543	
LIABILITIES AND SHAREHOLDERS' EQUITY Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 8 595,944 Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	_	263,303,105	213,453,497	
Current Liabilities 20,526,062 9,968,443 Non-Current Liabilities 595,944 Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Total Assets	326,180,254	328,876,286	
Accruals and other credit balances 20,526,062 9,968,443 Non-Current Liabilities 640,683 595,944 Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	LIABILITIES AND SHAREHOLDERS' EQUITY			
Non-Current Liabilities Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Current Liabilities			
Employees' end of service benefits 640,683 595,944 Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Accruals and other credit balances	20,526,062	9,968,443	
Total Liabilities 21,166,745 10,564,387 Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Non-Current Liabilities			
Shareholders' Equity 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899				
Capital 315,000,000 315,000,000 Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	Total Liabilities	21,166 <i>,74</i> 5	10,564,387	
Legal reserve 11,585,468 11,585,468 Fair value reserve (35,249,748) (27,494,429) Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	• •			
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Proposed dividends 0 15,750,000 Retained earnings 13,677,789 3,470,860 Total Shareholders' Equity 305,013,509 318,311,899	· · · · · · · · · · · · · · · · · · ·	• •	•	
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Total Shareholders' Equity 305,013,509 318,311,899	•	•	•	
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Total Liabilities and Shareholders' Equity 326,180,254 328,876,286	• • •			
	Total Liabilities and Shareholders' Equity	326,180,254	328,876,286	

Abdulrahman Bin Mohamed Bin Jabr Al Thani Chairman Nasser Mohamed Al-Khaldi Chief Executive

2 of 5 Financial Statement March 2013

Condensed Interim Income Statement Period ended on March 31, 2013

	March, 2013	March, 2012
	Reviewed Review	
	QR.	QR.
Investment and interest income	11,948,333	10,658,203
Net investment and interest income	11,948,333	10,658,203
General and administrative expenses	(1,936,331)	(1,766,951)
Depreciation	(38,208)	(46,443)
Total expenses	(1,974,539)	(1,813,394)
Other income	119,002	366,457
Net profit for the period	10,092,795	9,211,266
Earnings per share	0.320	0.292

Other Comprehensive Income Statement *Period ended on March 31, 2013*

Net profit for the period	10,092,795	9,211,266	
Other comprehensive income			
Change in fair value reserve	(7,641,185)	(11,525,831)	
Gain on sale of (FVTOCI) Total comprehensive income	114,134 2,565,744	(1,673,328)	

3 of 5 Financial Statement March 2013

Condensed Interim Cash Flow			
Period ended on March 31, 2012			
	March, 2013	March, 2012	
	Reviewed	Reviewed	
	QR.	QR.	
Cash Flows from Operating Activities:			
Net income for the period	10,092,795.00	9,211,265.78	
Adjustments for:	-		
Depreciation of property and equipment	38,208.00	46,442.62	
Employees' end of service benefits	44,739.00	78,600.00	
Interest Income	(244,598.00)	(279,202.36)	
Unrealized loss on revaluation of financial	(61,741.00)	118,204.00	
investments Gain on trading investments	(958,028.00)	(2,183,640.00)	
<u> </u>	8,911,375.00	6,991,670	
Prepayments and other debit balances	(13,464,629.00)	55,734,374	
Accruals and other credit balances	10,557,619.00	4,451,830	
, issued and one distant burstings		.,,	
Purchase of FVTOCI investments	(59,220,812.00)	(105,017,058)	
Proceeds from sale of FVTOCI investments	1,712,877.00	21,715,488	
Purchase of held for trading investments	(27,775,693.00)	(80,000,431)	
Proceeds from sale of held for trading investments	23,461,264.00	92,924,760	
Net Cash from (used in) Operating Activities	(55,817,999.00)	(3,199,368)	
Cash Flows from Investing Activities:			
Purchase of property and equipment	(21,064.00)	(18,993)	
Interest Received	244,598.00	279,202	
Net Cash from (used in) Investing Activities	223,534.00	260,209	
The Cash from (osca in) investing / tenvines			
Cash Flows from Financing Activities:			
Dividends Paid	(15,750,000.00)	(15,750,000)	
Net Cash used in Financing Activities	(15,750,000.00)	(15,750,000)	
-		<u> </u>	
Net increase / (decrease) in cash and cash equivalents	(71,344,465.00)	(18,689,159)	
Cash and cash equivalents — Beginning of the year	111,540,429.00	92,370,195	
Cash and cash equivalents — End of the year	40,195,964.00	73,681,036	

4 of 5 Financial Statement March 2013

Condensed Interim Statement of Changes in Equity Period ended on March 31, 2013

	Capital	Treasury shares	Legal reserve	Fair value reserve	Proposed dividends	Retained earnings	Total
	QR.	QR.	QR.	QR.	QR.	QR.	QR.
Balance at January 1, 2012	315,000,000	(106,038)	9,706,564	(19,812,906)	1 <i>5,75</i> 0,000	2,234,837	322,772,457
Total comprehensive income for the year	-	-	-	(1,561,637)	-	9,211,266	7,649,629
Realized gain on FVTOCI investments recycled to retained earnings	-	-	-	(20,860)	-	20,860	-
Distributed cash dividends 2011	_	-	-	_	(15,750,000)	-	(1 <i>5</i> , <i>75</i> 0,000)
Balance at March 31, 2012	315,000,000	(106,038)	9,706,564	(21,395,403)	0	11,466,963	314,672,086
Balance at January 1, 2013	31 <i>5</i> ,000,000	0	11,585,468	(27,494,429)	1 <i>5,75</i> 0,000	3,470,860	318,311,899
Total comprehensive income for the year	-	-	-	(7,641,185)	-	10,092,795	2,451,610
Realized gain on FVTOCI investments recycled to retained earnings	-	-	-	(114,134)	-	114,134	0
Distributed cash dividends 2012	_	-	-	_	(15,750,000)	-	(1 <i>5</i> , <i>75</i> 0,000)
Balance at March 31, 2013	315,000,000	0	11,585,468	(35,249,748)	0	13,677,789	305,013,509

5 of 5 Financial Statement March 2012