

Financial Presentation

*Qatar Oman Investment Co.
THIRD QUARTER - 2023*

AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

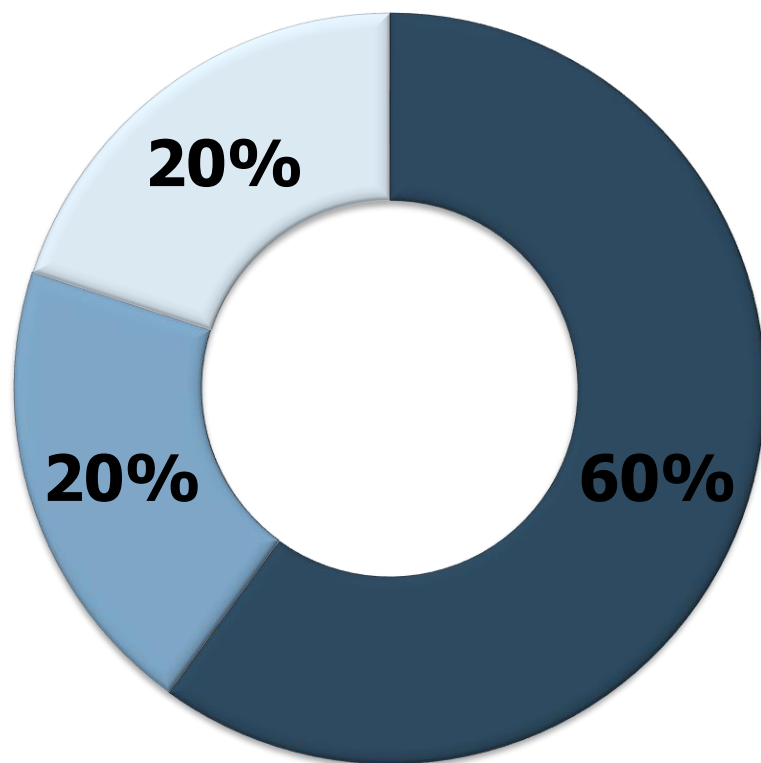
● **BOARD OF DIRECTORS**



VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the shareholders' returns and to contribute to the economic, commercial and social development in both countries.
- The Company's core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Sep. 2023)

Net Loss

(1.58)

Million

Net Loss

(0.51)

Percent (%)
Of Capital

Total Assets

320.5

Million

Total Equity

242.7

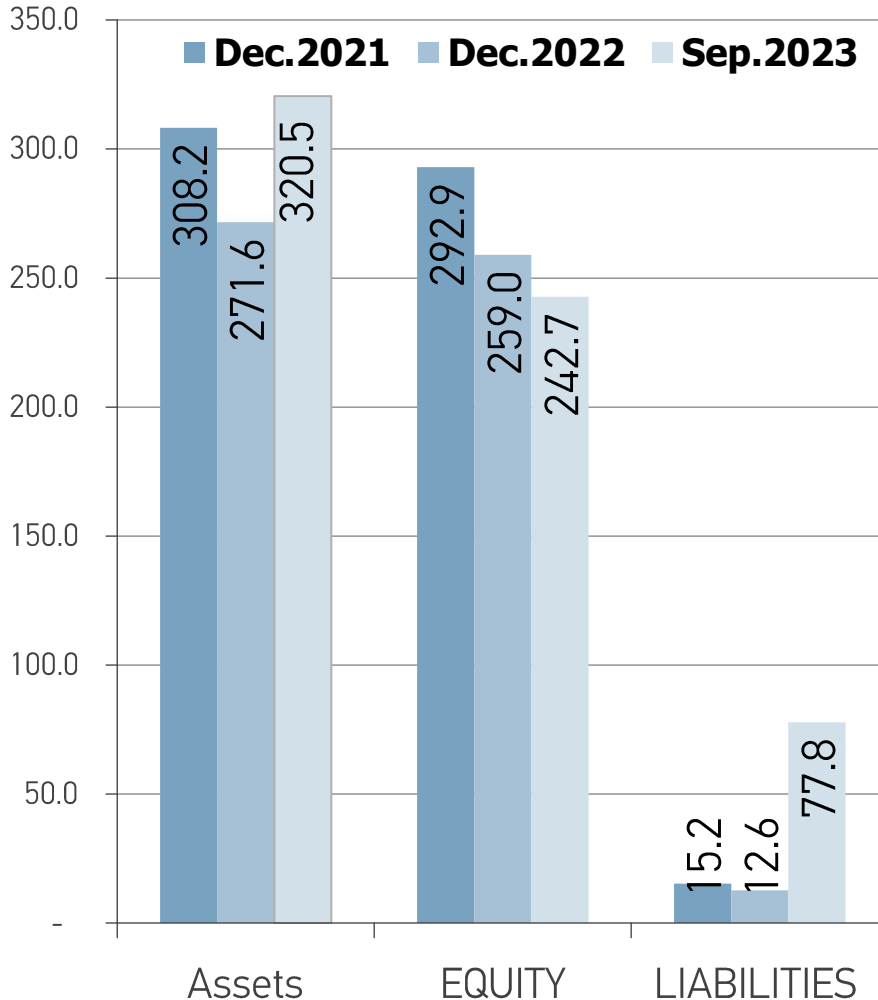
Million

Total Liabilities

77.8

Million

FINANCIAL HIGHLIGHT (Sep. 2023)



Assets

Total Assets Increased by % 18.00 from QR 271.61 Million on Dec, 22 to QR 320.50 on Jun, 23

Equity

Total Equity Decreased by (% 6.30) from QR 259.00 Million on Dec, 22 to QR 242.69 on Jun, 23

Liabilities

Total Liabilities Increased by % 517.15 from QR 12.61 Million on Dec, 22 to QR 77.81 on Jun, 23 . in addition, the majority of those liabilities belong to margin facilities from CBFS.

INCOME STATEMENT

For The Nine Months Ended

	30, September 2023 Unaudited QR.	30, September 2022 Unaudited QR.
Investment and interest income	7,115,962	4,953,731
Rental income from investment property	1,831,250	1,613,500
Share of result of associates	(7,346,970)	0
Net investment and interest income	1,600,242	6,567,231
General and administrative expenses	(3,666,045)	(3,591,450)
Depreciation	(8,603)	(15,358)
Total expenses	(3,674,648)	(3,606,808)
Other income	488,229	174,443
Net profit (<u>loss</u>) for the period	(1,586,177)	3,134,866
Earnings per share	(0.005)	0.010

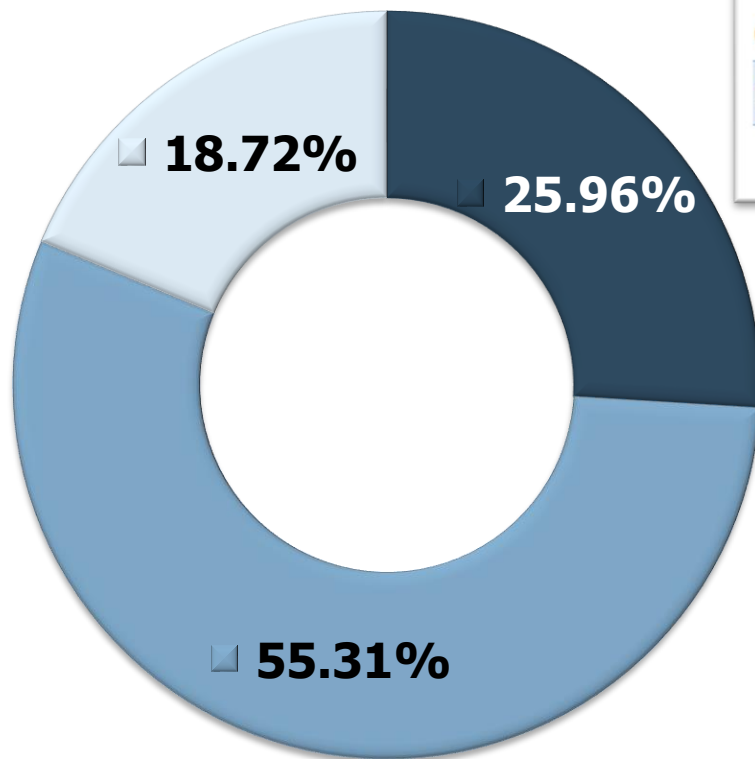
BALANCE SHEET

	30 September 2023 Unaudited	31 December 2022 Audited
	QR.	QR.
ASSETS		
Current Assets		
Cash and bank balances	21,850,228	21,701,507
Prepayments and other debit balances	1,748,922	1,075,146
Financial assets at fair value through profit and loss	1,941,038	5,518,057
	25,540,188	28,294,710
Non-Current Assets		
Financial assets at fair value through OCI	181,734,864	115,503,519
Investments in Associates	64,414,169	78,998,853
Investment properties	48,801,000	48,801,000
Property and equipment	9,096	15,000
	294,959,129	243,318,372
Total Assets	320,499,317	271,613,082

BALANCE SHEET Continued ..

	30 September 2023 Unaudited QR.	31 December 2022 Audited QR.
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current Liabilities		
Accruals and other credit balances	75,824,190	10,718,129
Non-Current Liabilities		
Employees' end of service benefits	1,989,750	1,890,488
	77,813,940	12,608,617
Total Liabilities		
Shareholders' Equity		
Capital	315,000,000	315,000,000
Legal reserve	22,920,184	22,920,184
Fair value reserve	(93,519,266)	(78,590,861)
Retained earnings	(1,715,541)	(324,858)
Total Shareholders' Equity	242,685,377	259,004,465
Total Liabilities and Shareholders' Equity	320,499,317	271,613,082

INVESTMENTS



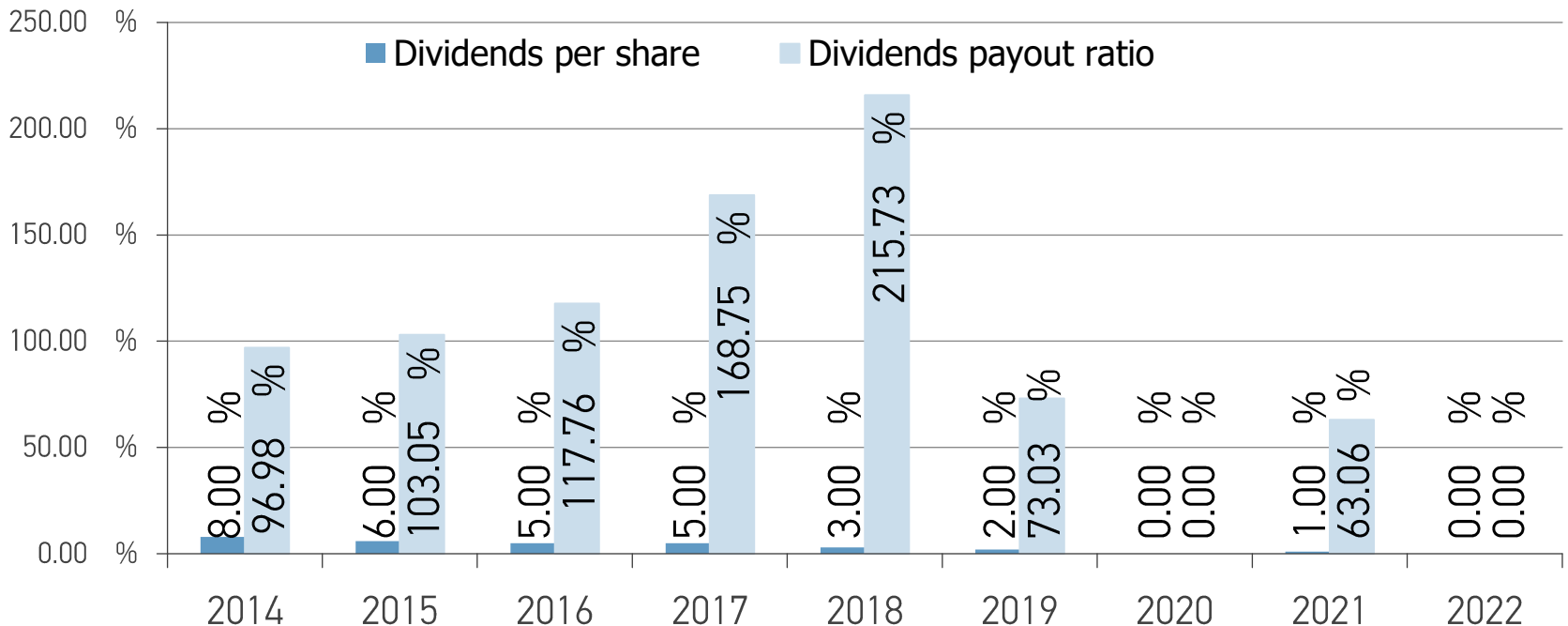
Category	Amt (m)	
Investments in Associates	QR	64.4
Quoted investments	QR	137.2
Unquoted investments	QR	46.4
Grand Total	QR	248.1

- Investments in Associates | % 25.96
- Quoted investments | % 55.31
- Unquoted investments | % 18.72

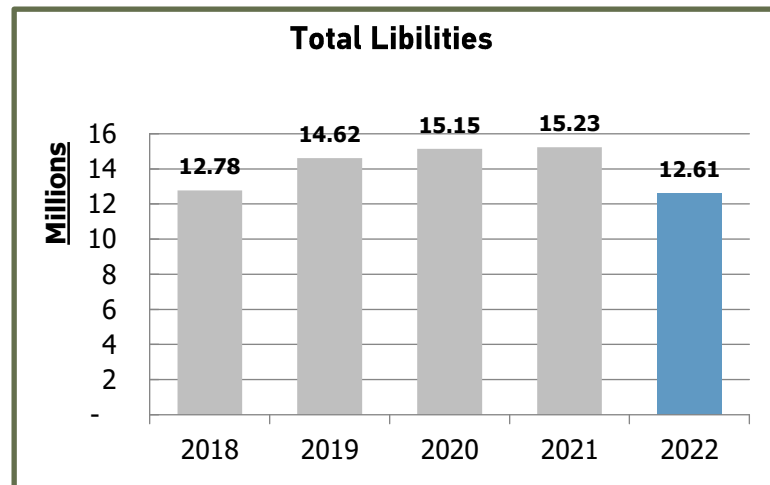
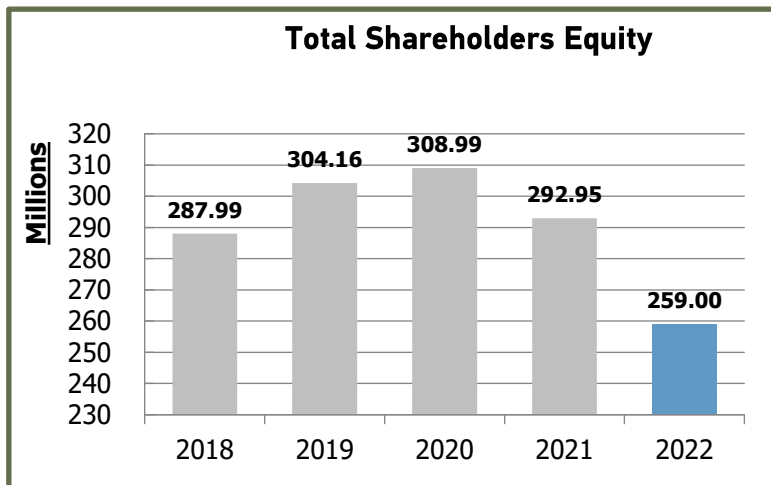
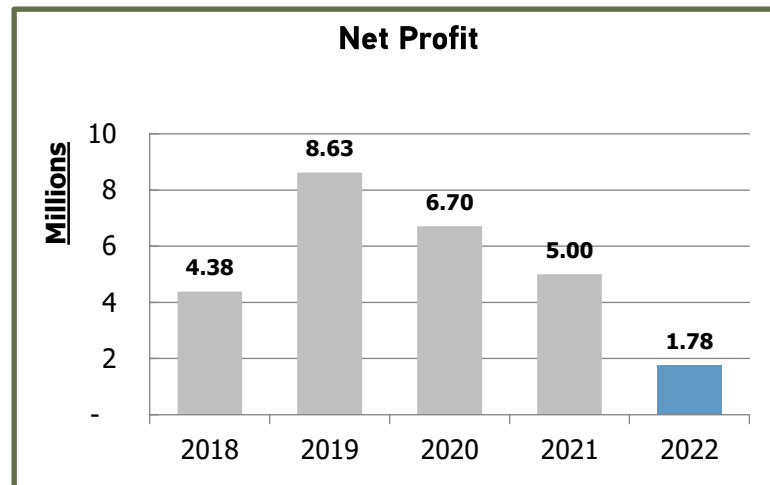
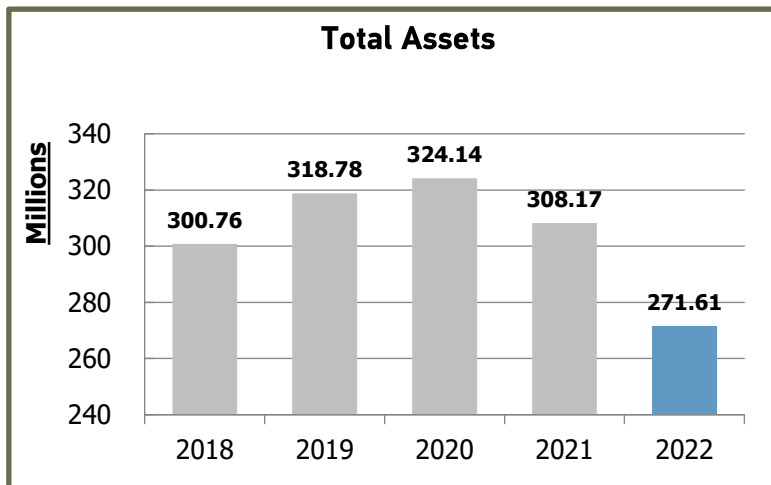
DIVIDEND PROFILE

The Company held its Annual General Meeting for the FY 2022 on 21 March 2023, during which it approved that no cash dividends (FY 2021 on 5 April 2022 : cash dividend of QR 3.15 million representing QR 0.01 per share).

* Historically the dividend trend has been as follows:



FIVE YEARS FIGURES



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member
Investment Committee
Remuneration Committee



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member
Investment Committee
Remuneration
Committee

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

**Board member
Audit Committee
Investment Committee**



**ABDULLA
BIN ALI
AL-ABDULLA**

**Board member
Audit Committee**



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

**Board member
Investment Committee
Remuneration
Committee**



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

**Board member
Audit Committee
Investment Committee**

THANK YOU

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