

Financial Presentation

Qatar Oman Investment Co.
SECOND QUARTER - 2023

AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

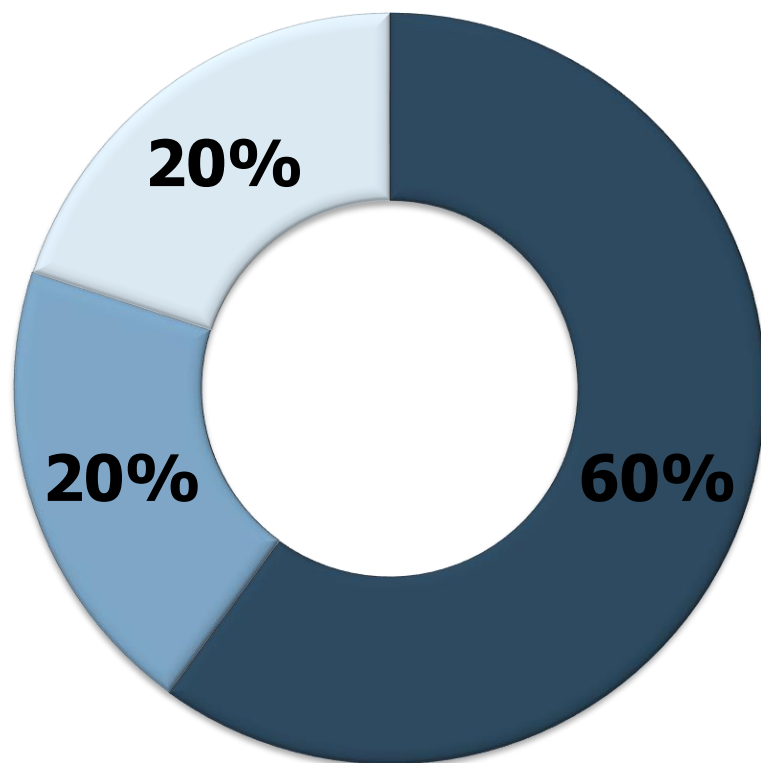
● **BOARD OF DIRECTORS**



VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the shareholders' returns and to contribute to the economic, commercial and social development in both countries.
- The Company's core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (June. 2023)

Net Loss

(2.48)

Million

Net Loss

(0.79)

Percent (%)
Of Capital

Total Assets

323.2

Million

Total Equity

243.5

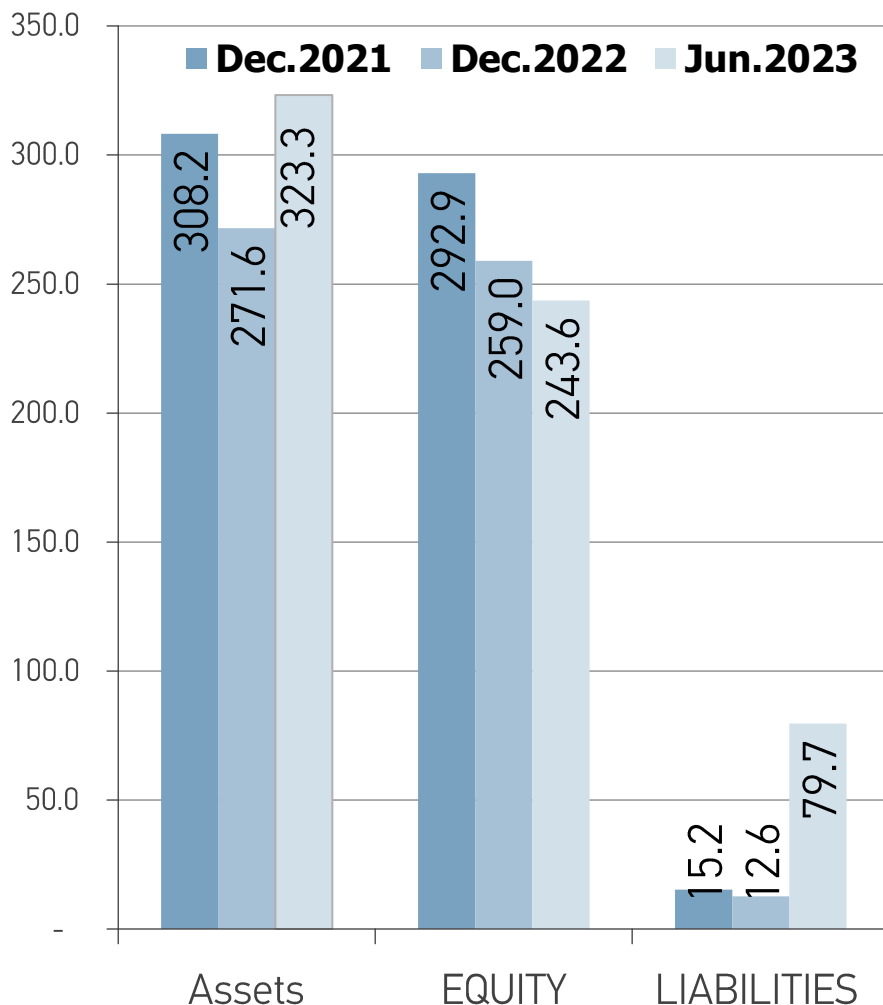
Million

Total Liabilities

79.7

Million

FINANCIAL HIGHLIGHT (June. 2023)



Assets

Total Assets Increased by % 19.01 from QR 271.61 Million on Dec, 22 to QR 323.25 on Jun, 23

Equity

Total Equity Decreased by (% 5.96) from QR 259.00 Million on Dec, 22 to QR 243.56 on Jun, 23

Liabilities

Total Liabilities Increased by % 532.03 from QR 12.61 Million on Dec, 22 to QR 79.69 on Jun, 23 , in addition, the majority of those liabilities belong to margin trading deal with CBFS Co..

INCOME STATEMENT

	<i>Notes</i>	For the six months ended June 30,	
		2023	2022
		(Reviewed)	(Reviewed)
		QR	QR
Net income from financial investments	13	5,839,468	4,579,439
Share of losses from associates	5	(7,346,970)	--
Rental income from the investment property	4	1,228,250	1,056,500
		(279,252)	5,635,939
General and administrative expenses	14	(2,432,293)	(2,208,546)
Depreciation of property and equipment		(6,617)	(11,767)
		(2,438,910)	(2,220,313)
Other income		234,290	148,442
NET (LOSS) PROFIT FOR THE PERIOD		(2,483,872)	3,564,068
BASIC AND DILUTED EARNINGS PER SHARE	15	(0.008)	0.011

BALANCE SHEET

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		June 30, 2023	December 31, 2022
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
ASSETS			
Non-current assets			
Property and equipment		11,082	15,000
Investment property	4	48,801,000	48,801,000
Investments in associates	5	71,638,432	78,998,853
Financial assets at fair value through other comprehensive income	6 (a)	158,457,271	115,503,519
Total Non-Current assets		278,907,785	243,318,372
Current assets			
Financial assets at fair value through profit or loss	6 (b)	16,349,175	5,518,058
Other Debit balances	7	1,732,999	1,075,147
Cash and bank balances	8	26,264,134	21,701,505
Total Current assets		44,346,308	28,294,710
TOTAL ASSETS		323,254,093	271,613,082

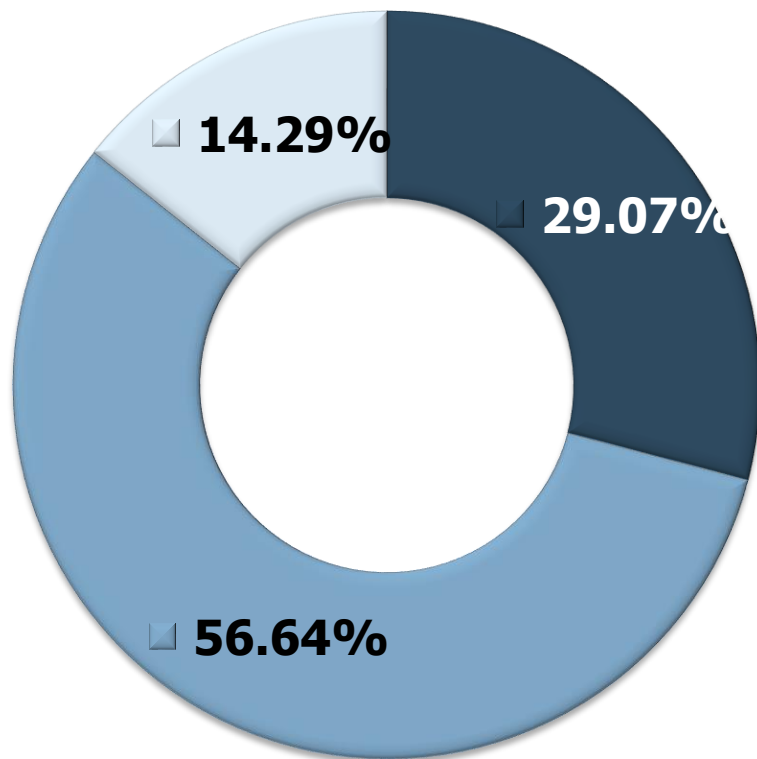
BALANCE SHEET

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		June 30, 2023	December 31, 2022
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
LIABILITIES AND EQUITY			
Liabilities			
Non-current liability			
Provision for employees' end of service benefits		1,956,663	1,890,488
Current liability			
Trade and other payables	9	77,734,140	10,718,129
Total liabilities		79,690,803	12,608,617
Equity			
Share capital	10	315,000,000	315,000,000
Legal reserve	11	22,920,184	22,920,184
Fair value reserve		(91,551,407)	(78,590,860)
Accumulated losses		(2,805,487)	(324,859)
Net equity		243,563,290	259,004,465
TOTAL LIABILITIES AND EQUITY		323,254,093	271,613,082

INVESTMENTS



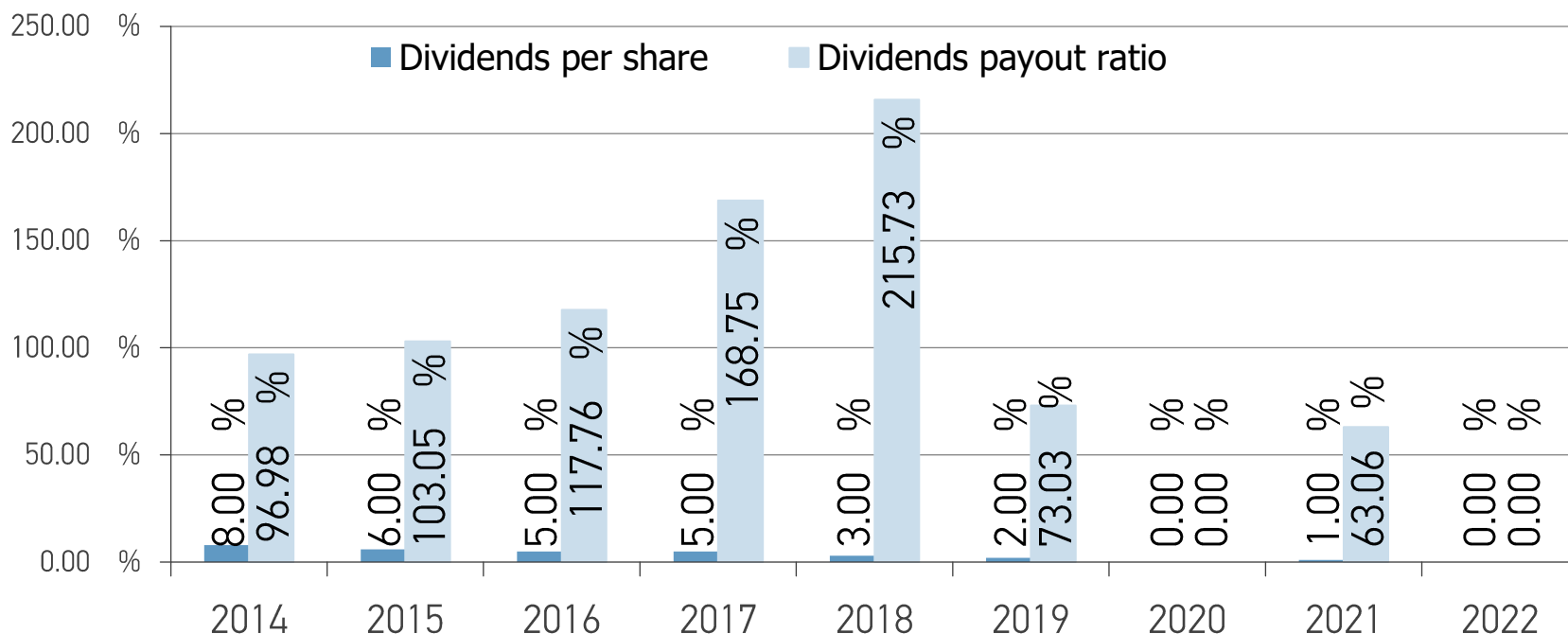
Category	Amt (m)	
Investments in Associates	QR	71.6
Quoted investments	QR	139.6
Unquoted investments	QR	35.2
Grand Total	QR	246.4

- Investments in Associates | % 29.07
- Quoted investments | % 56.64
- Unquoted investments | % 14.29

DIVIDEND PROFILE

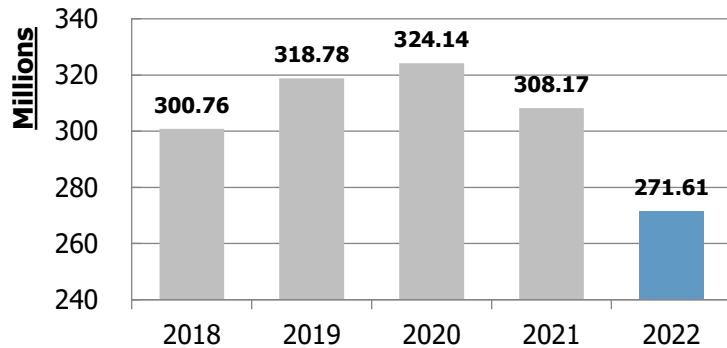
The Company held its Annual General Meeting for the FY 2022 on 21 March 2023, during which it approved that no cash and the dividend will be transferred to retained earnings for the next year (FY 2021 on 5 April 2022 : cash dividend of QR 3.15 million representing QR 0.01 per share).

* Historically the dividend trend has been as follows:

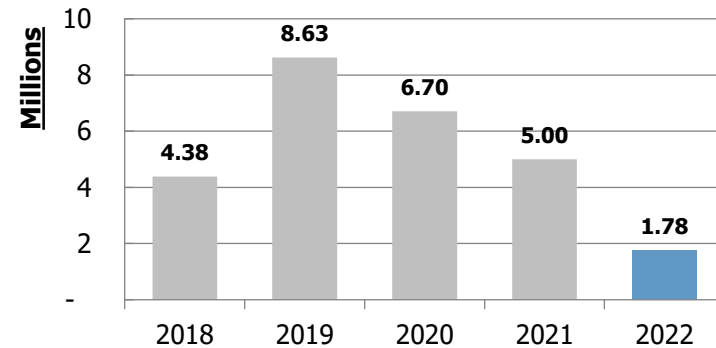


FIVE YEARS FIGURES

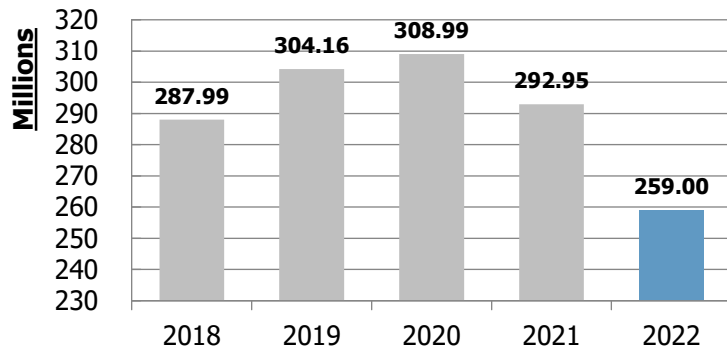
Total Assets



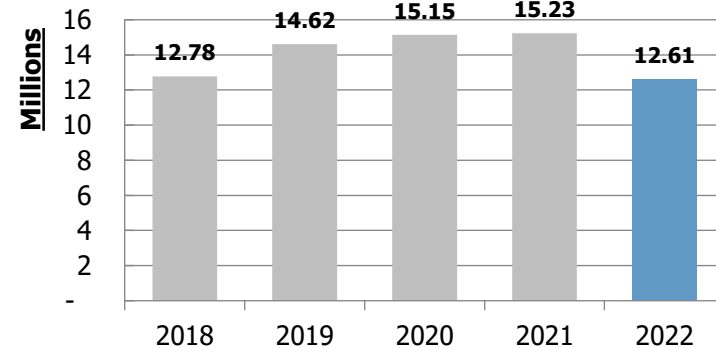
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member
Investment Committee
Remuneration Committee



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member
Investment Committee
Remuneration
Committee

BOARD OF DIRECTORS

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**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

**Board member
Audit Committee
Investment Committee**



**ABDULLA
BIN ALI
AL-ABDULLA**

**Board member
Audit Committee**



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

**Board member
Investment Committee
Remuneration
Committee**



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

**Board member
Audit Committee
Investment Committee**

THANK YOU

Ahmed Wahba 

0974 44914 886 

A.esam@Qatar-oamn.com 

www.qatar-oamn.com 