

Financial Presentation

*Qatar Oman Investment Co.
FOURTH QUARTER - 2023*

AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

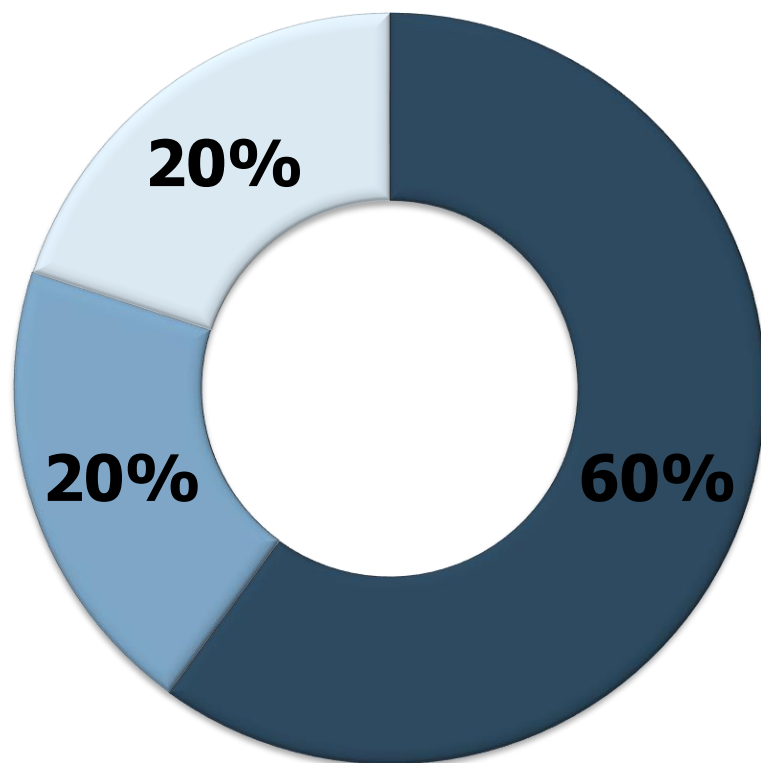
● **BOARD OF DIRECTORS**



VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the shareholders' returns and to contribute to the economic, commercial and social development in both countries.
- The Company's core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments, and investors in both countries.

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Dec. 2023)

Net Loss

(8.16)

Million

Net Loss

(2.59)

Percent (%)
Of Capital

Total Assets

312.0

Million

Total Equity

231.1

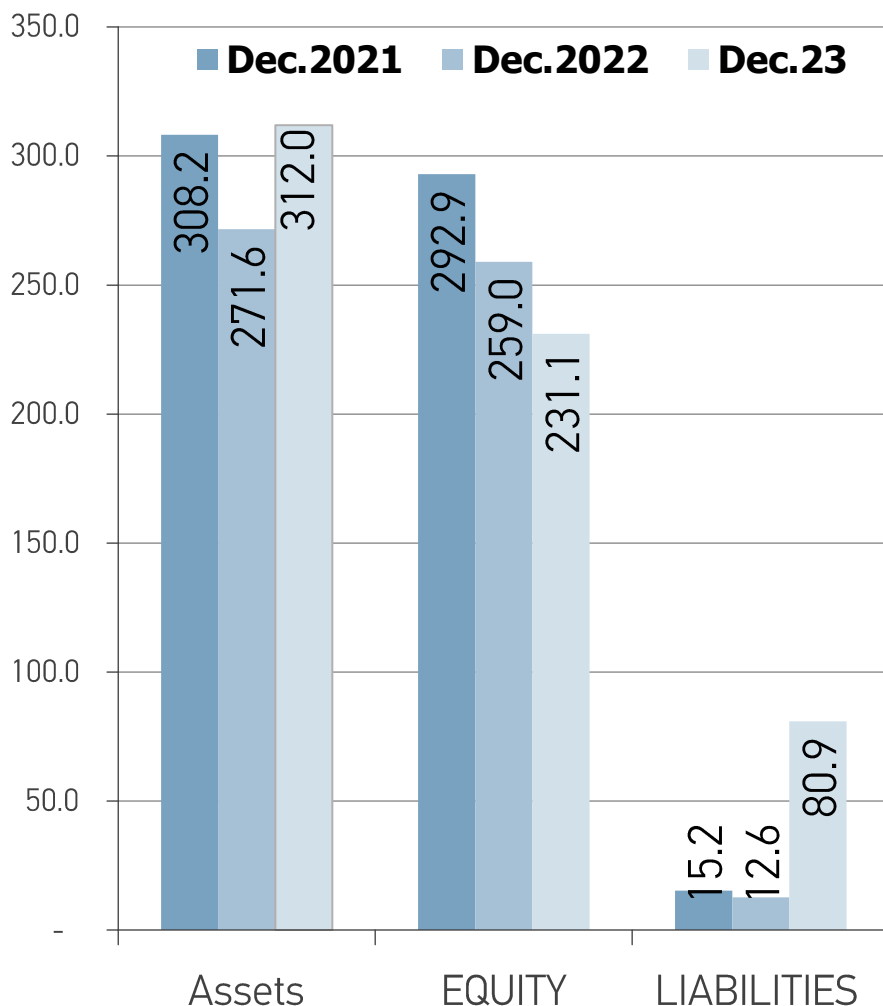
Million

Total Liabilities

80.9

Million

FINANCIAL HIGHLIGHT (Dec. 2023)



Assets

Total Assets Increased by % 14.87 from QR 271.61 Million on Dec, 22 to QR 312.00 on Dec, 23

Equity

Total Equity Decreased by (% 10.77) from QR 259.00 Million on Dec, 22 to QR 231.12 on Dec, 23

Liabilities

Total Liabilities Increased by % 541.50 from QR 12.61 Million on Dec, 22 to QR 80.88 on Dec, 23, all of that due to, The Company has obtained a margin trading service as a percentage of the market value of the portfolio in the stock market (margin trade)

INCOME STATEMENT

| | | <u>Year ended December 31,</u> | |
|---|------|--------------------------------|--------------------|
| | | <u>2023</u> | <u>2022</u> |
| | Note | QR. | QR. |
| Net income from financial assets | 15 | 5,479,807 | 4,183,736 |
| Net share of losses from an associate | 6.5 | (11,244,502) | -- |
| Rental income from investment property | 5 | 2,423,250 | 2,223,000 |
| Fair value loss on revaluation of investment property | 5 | (65,000) | (3,044) |
| Net operating (loss) income | | <u>(3,406,445)</u> | <u>6,403,692</u> |
| General and administrative expenses | 16 | (5,268,973) | (5,201,631) |
| Depreciation on property and equipment | | (10,595) | (23,650) |
| Total expenses | | <u>(5,279,568)</u> | <u>(5,225,281)</u> |
| Other income | | 529,786 | 597,496 |
| Net (loss) profit for the year | | <u>(8,156,227)</u> | <u>1,775,907</u> |
| Basic and diluted earnings per share | 17 | <u>(0.026)</u> | <u>0.006</u> |

BALANCE SHEET

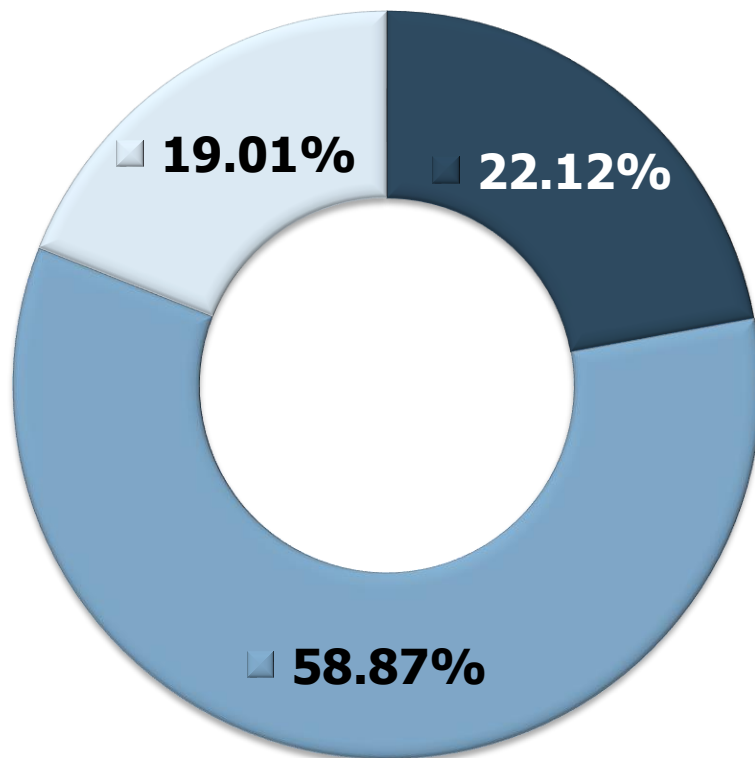
| | Note | December 31, | |
|--|-------|--------------------|--------------------|
| | | 2023 | 2022 |
| | | QR. | QR. |
| ASSETS | | | |
| Non-current assets: | | | |
| Property and equipment | | 7,104 | 15,000 |
| Investment property | 5 | 48,736,000 | 48,801,000 |
| Investments in associates | 6 | 53,157,439 | 78,998,853 |
| Financial assets at fair value through - other comprehensive income | 7 (a) | 165,945,865 | 115,503,519 |
| Total non-current assets | | 267,846,408 | 243,318,372 |
| Currents assets: | | | |
| Financial assets at fair value through profit or loss | 7 (b) | 21,205,390 | 5,518,058 |
| Other receivables | 8 | 1,954,872 | 1,075,147 |
| Cash and bank balances | 9 | 20,992,968 | 21,701,505 |
| Total currents assets | | 44,153,230 | 28,294,710 |
| TOTAL ASSETS | | 311,999,638 | 271,613,082 |

BALANCE SHEET

Continued ..

| | | December 31, | |
|--|-------|--------------------|--------------------|
| | | 2023 | 2022 |
| LIABILITIES AND EQUITY | | | |
| Liabilities | | | |
| Non-current liabilities: | | | |
| Margin trade payables | 10 | 68,778,840 | -- |
| Provision for employees' end-of-service benefits | 11 | 2,022,838 | 1,890,488 |
| Total non-current liabilities | | 70,801,678 | 1,890,488 |
| Current liabilities: | | | |
| Trade and other payables | 12 | 10,082,944 | 10,718,129 |
| Total current liabilities | | 10,082,944 | 10,718,129 |
| Total liabilities | | 80,884,622 | 12,608,617 |
| Equity: | | | |
| Share capital | 13 | 315,000,000 | 315,000,000 |
| Legal reserve | 14 | 22,920,184 | 22,920,184 |
| Fair value reserve | 7 (c) | (91,175,611) | (78,590,860) |
| Accumulated losses | | (15,629,557) | (324,859) |
| Net equity | | 231,115,016 | 259,004,465 |
| TOTAL LIABILITIES AND EQUITY | | 311,999,638 | 271,613,082 |

INVESTMENTS



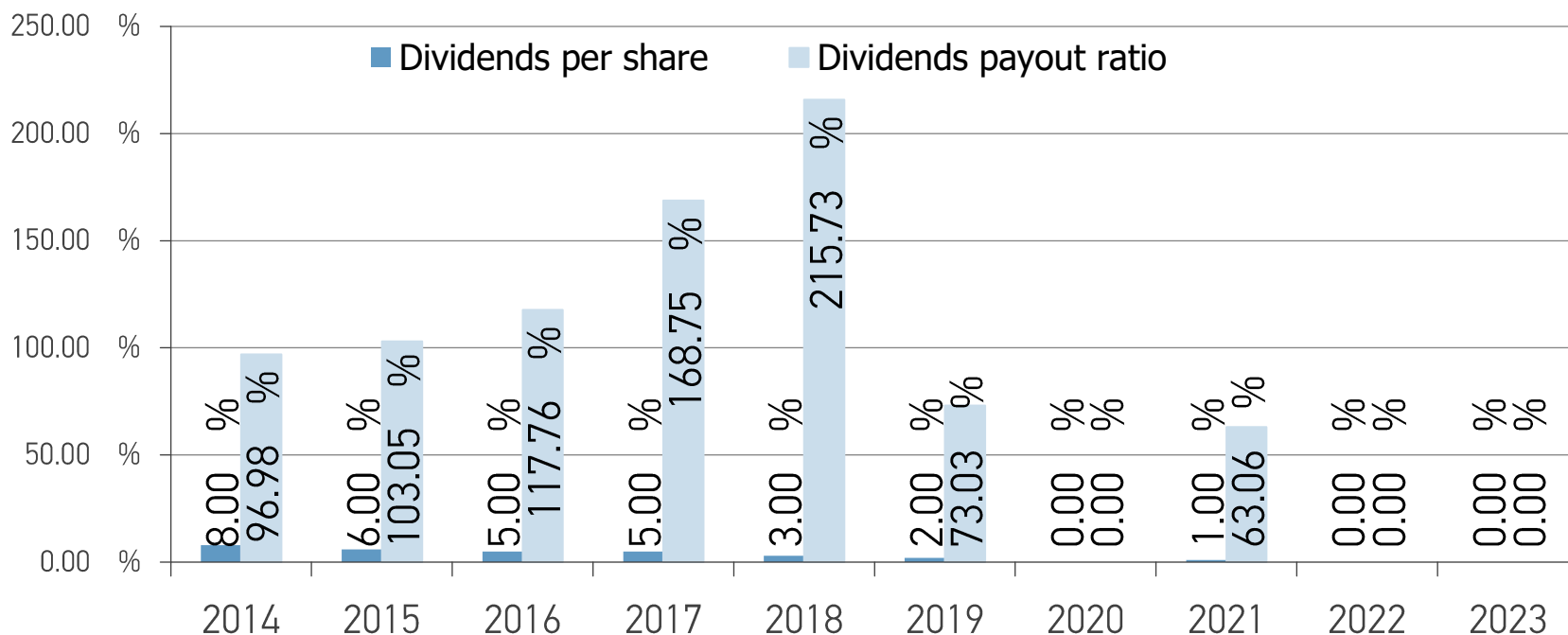
| Category | Amt (m) | |
|---------------------------|-----------|--------------|
| Investments in Associates | QR | 53.2 |
| Quoted investments | QR | 141.5 |
| Unquoted investments | QR | 45.7 |
| Grand Total | QR | 240.3 |

- Investments in Associates | % 22.12
- Quoted investments | % 58.87
- Unquoted investments | % 19.01

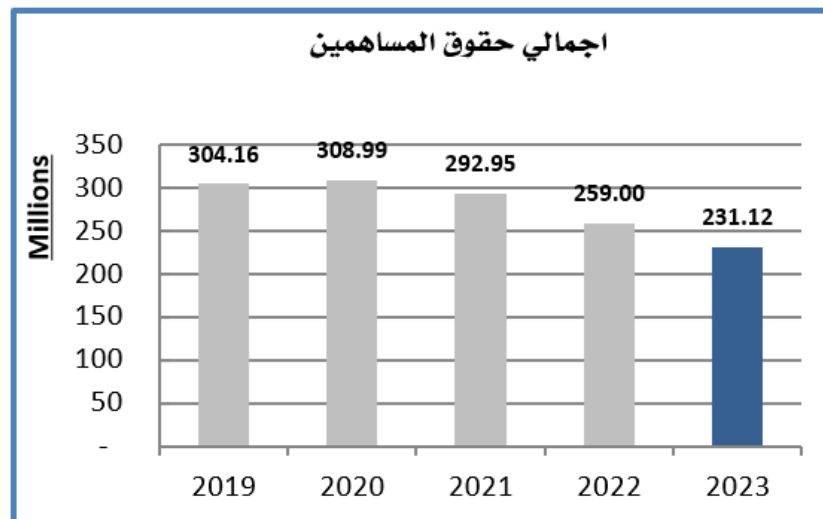
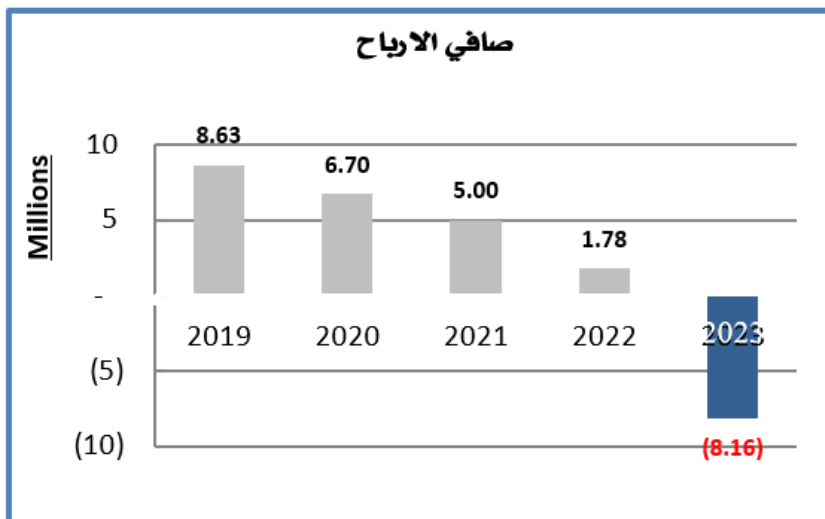
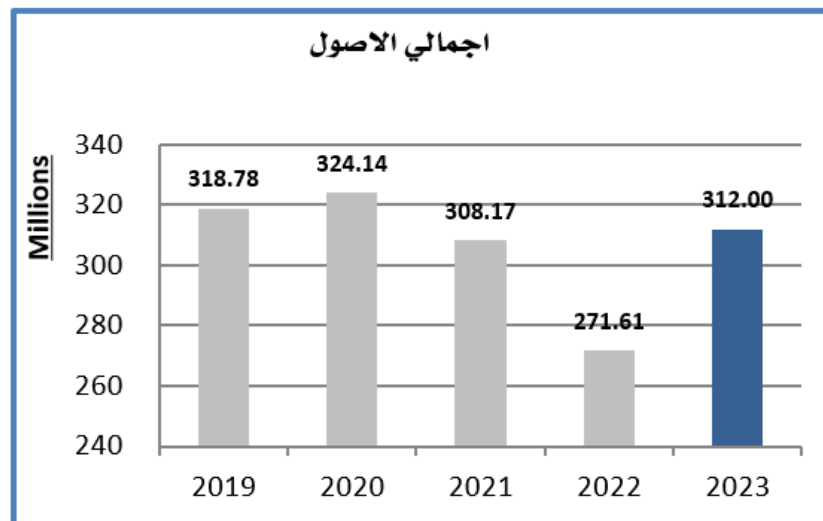
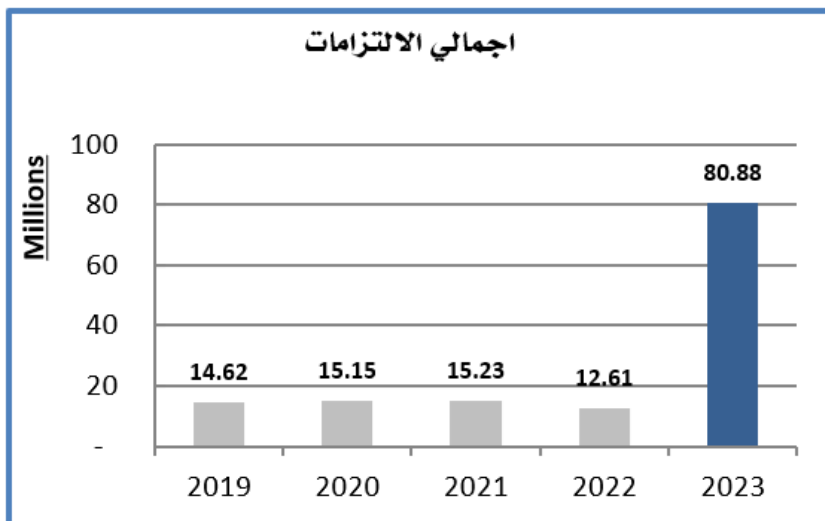
DIVIDEND PROFILE

The Company held its Annual General Meeting for the FY 2022 on 21 March 2023, during which it approved that no cash dividends (FY 2021 on 5 April 2022 : cash dividend of QR 3.15 million representing QR 0.01 per share).

* Historically the dividend trend has been as follows:



FIVE YEARS FIGURES



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member
Investment Committee
Remuneration Committee



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member
Investment Committee
Remuneration
Committee

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

**Board member
Audit Committee
Investment Committee**



**ABDULLA
BIN ALI
AL-ABDULLA**

**Board member
Audit Committee**



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

**Board member
Investment Committee
Remuneration
Committee**




**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

**Board member
Audit Committee
Investment Committee**

THANK YOU

Ahmed Wahba 

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