

# *Financial Presentation*

*Qatar Oman Investment Co.*  
*SECOND QUARTER - 2022*

# AGENDA

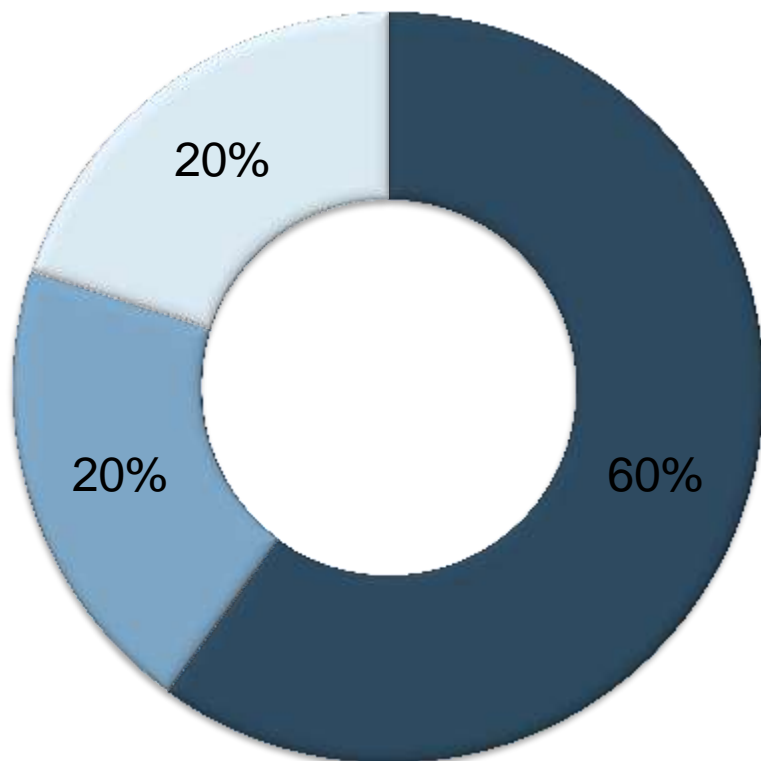
- **VISION & MISSION**
- **CAPITAL STRUCTURE**
- **FINANCIAL HIGHLIGHTS**
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# VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

# CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

# FINANCIAL HIGHLIGHT (June 2022)

Net Profit

**3.56**

Million

Net Profit

**1.14**

Percent (%)  
Of Capital

Total Assets

**292.5**

Million

Total Equity

**277.0**

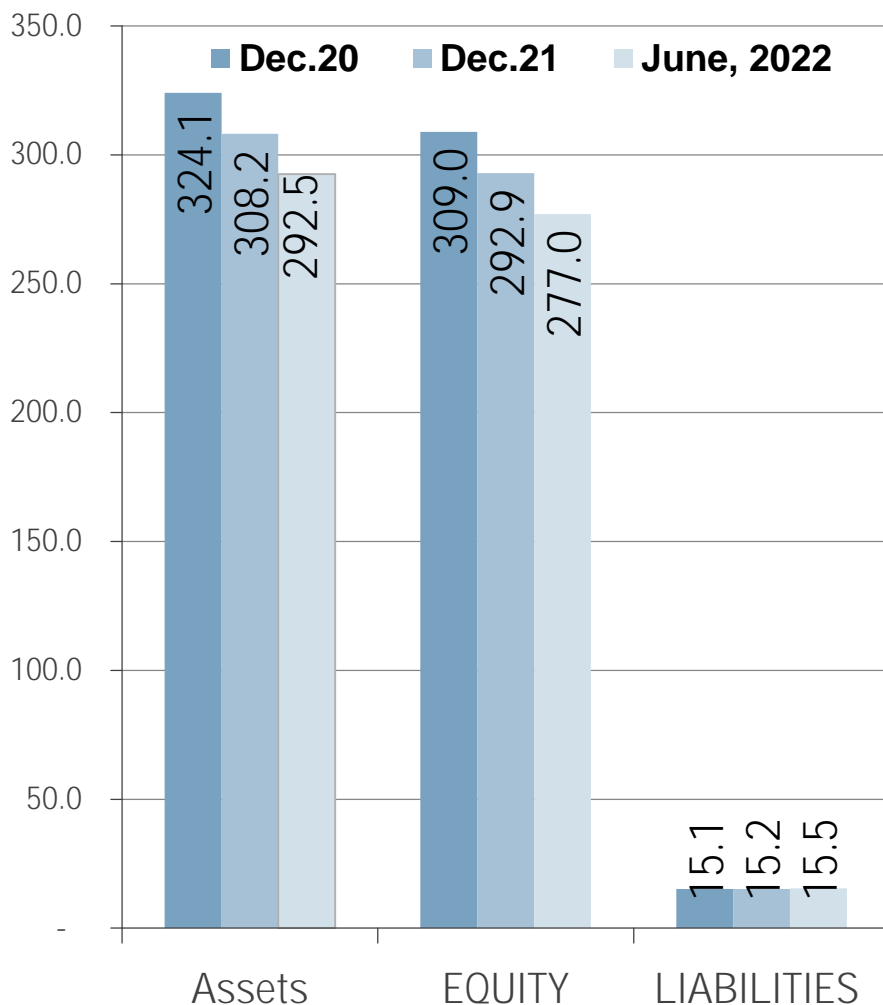
Million

Total Liabilities

**15.5**

Million

# FINANCIAL HIGHLIGHT (June 2022)



## Assets

Total Assets Decreased by (% 5.08) from QR 308.17 Million on Dec, 21 to QR 292.52 on June, 2022

## Equity

Total Equity Decreased by (% 5.43) from QR 292.95 Million on Dec, 21 to QR 277.05 on June, 2022

## Liabilities

Increased by % 1.60 from QR 15.23 Million on Dec, 21 to QR 15.47 on June, 2022 , in addition, the majority of those liabilities belong to dividends not claimed by the shareholders from the bank.

# INCOME STATEMENT

	<i>Notes</i>	<b>For the six months ended June 30,</b>	
		<b>2022</b>	<b>2021</b>
		<b>(Reviewed)</b>	<b>(Reviewed)</b>
		<b>QR</b>	<b>QR</b>
Net income from financial investments	13	4,579,439	8,189,609
Rental income from the investment property	4	1,056,500	822,000
		<b>5,635,939</b>	<b>9,011,609</b>
General and administrative expenses		(2,208,546)	(2,325,486)
Depreciation of property and equipment		(11,767)	(10,886)
		<b>(2,220,313)</b>	<b>(2,336,372)</b>
Other income		148,442	227,186
<b>PROFIT FOR THE PERIOD</b>		<b>3,564,068</b>	<b>6,902,423</b>
<b>BASIC AND DILUTED EARNINGS PER SHARE</b>	14	<b>0.011</b>	<b>0.022</b>

# BALANCE SHEET

		June 30, 2022	December 31, 2021
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property and equipment		18,984	22,902
Investment property	4	48,804,044	48,804,044
Investments in associates	5	78,998,853	83,776,557
Financial assets at fair value through other comprehensive income	6 (a)	133,822,350	120,128,611
		<b>261,644,231</b>	<b>252,732,114</b>
<b>Currents assets</b>			
Financial assets at fair value through profit or loss	6 (b)	5,901,380	29,354,954
Trade and other receivables	7	1,291,852	497,297
Cash and bank balances	8	23,680,123	25,590,614
		<b>30,873,355</b>	<b>55,442,865</b>
<b>TOTAL ASSETS</b>		<b>292,517,586</b>	<b>308,174,979</b>

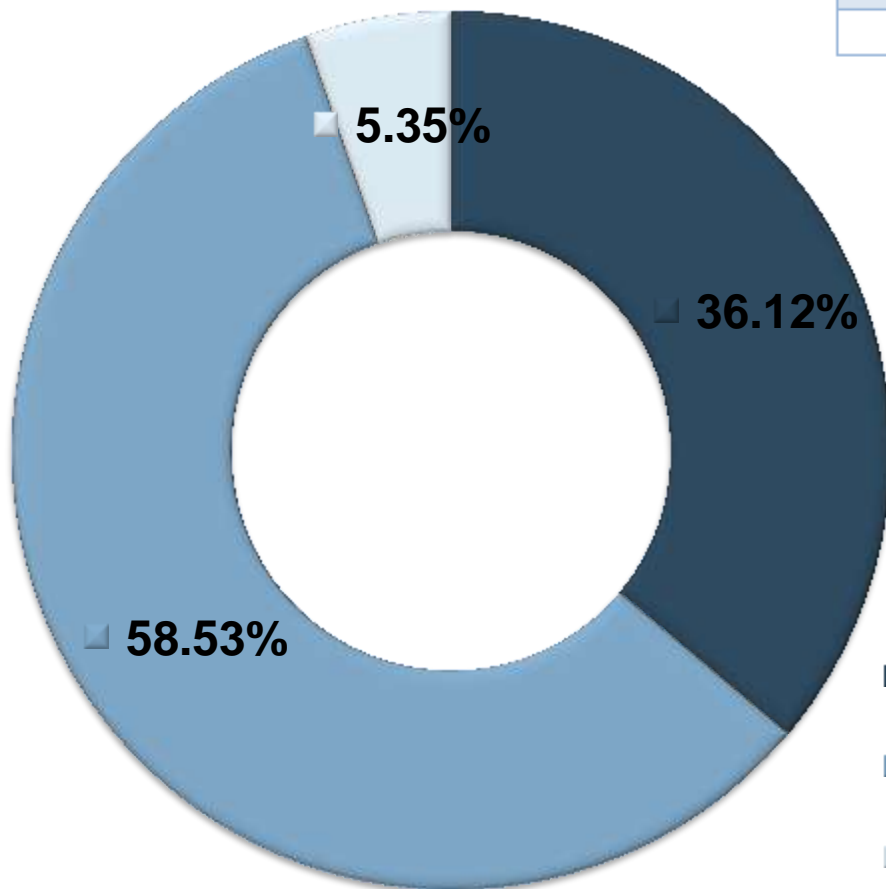


# BALANCE SHEET Continued ..

		June 30, 2022	December 31, 2021
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
<b>LIABILITIES AND EQUITY</b>			
<b>Liabilities</b>			
<b>Non-current liability</b>			
Provision for employees' end of service benefits		1,821,469	1,755,485
<b>Current liability</b>			
Trade and other payables	9	13,649,620	13,471,717
<b>Total liabilities</b>		<b>15,471,089</b>	<b>15,227,202</b>
<b>Equity</b>			
Share capital	10	315,000,000	315,000,000
Legal reserve	11	22,742,593	22,742,593
Fair value reserve		(62,095,205)	(50,557,561)
Retained earnings		1,399,109	5,762,745
<b>Net equity</b>		<b>277,046,497</b>	<b>292,947,777</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>292,517,586</b>	<b>308,174,979</b>

# INVESTMENTS

Category	Amt (m)	
Investments in Associates	QR	79.00
Quoted investments	QR	128.03
Unquoted investments	QR	11.70
<b>Grand Total</b>	<b>QR</b>	<b>218.72</b>

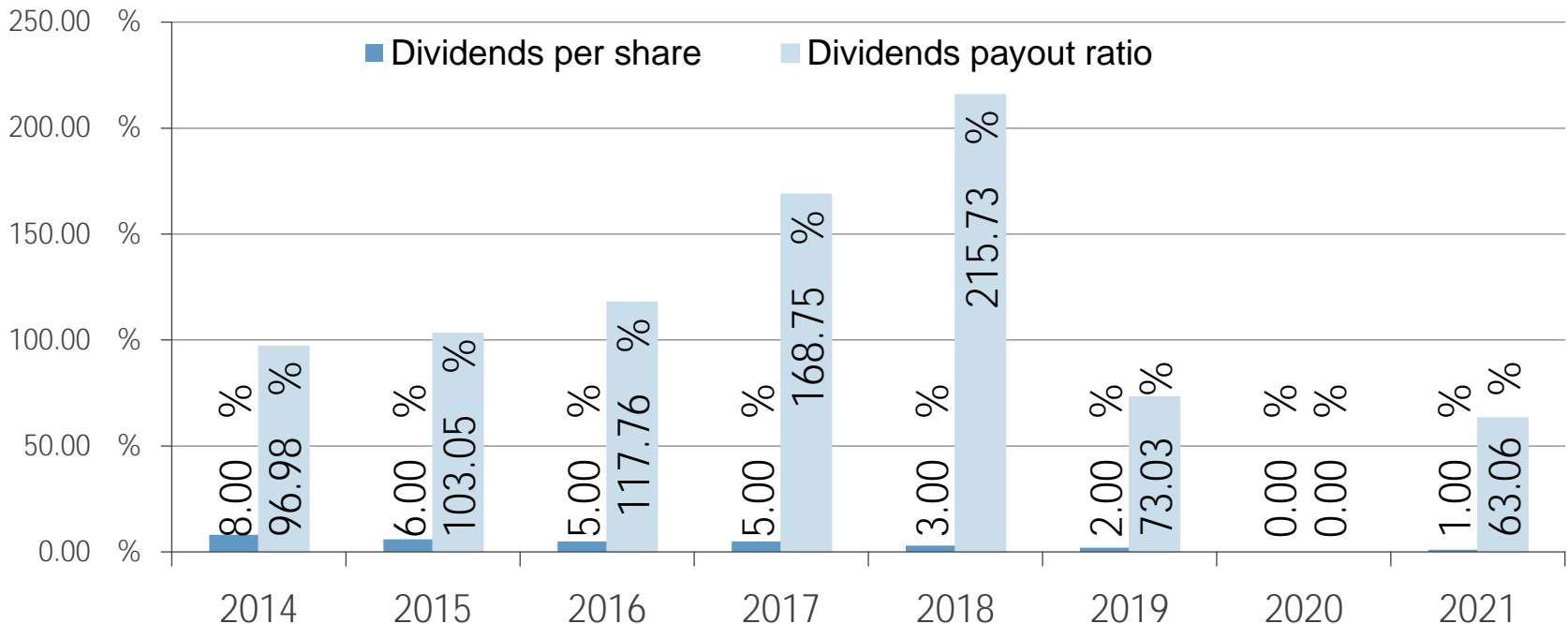


- Investments in Associates | % 36.12
- Quoted investments | % 58.53
- Unquoted investments | % 5.35

# DIVIDEND PROFILE

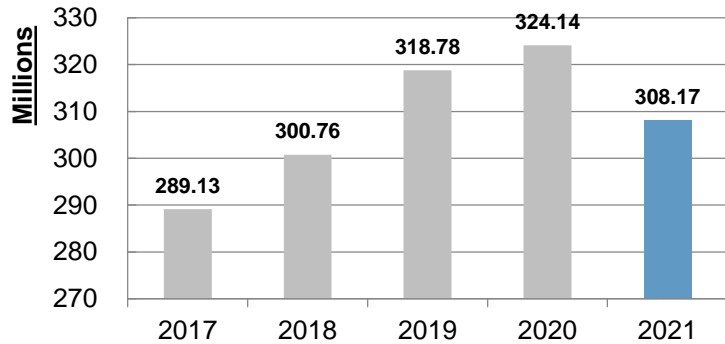
The Company held its Annual General Meeting on 5 April 2022, during which it approved a 1 % cash dividend amounting to QR 3.15 million representing QR 0.01 per share (7 April 2021 : NO cash dividend ).

\* Historically the dividend trend has been as follows:

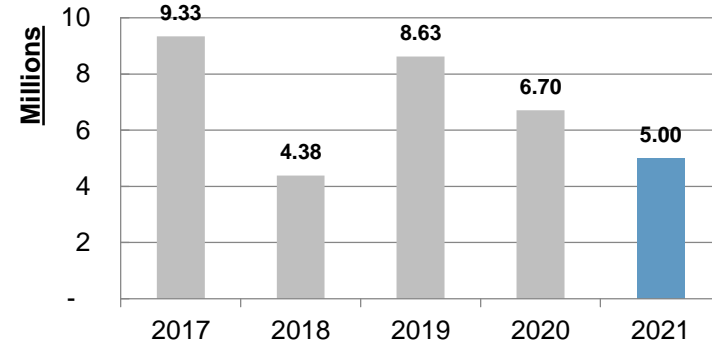


# FIVE YEARS FIGURES

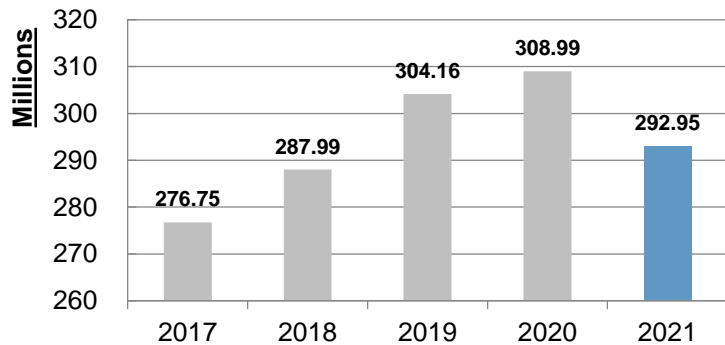
Total Assets



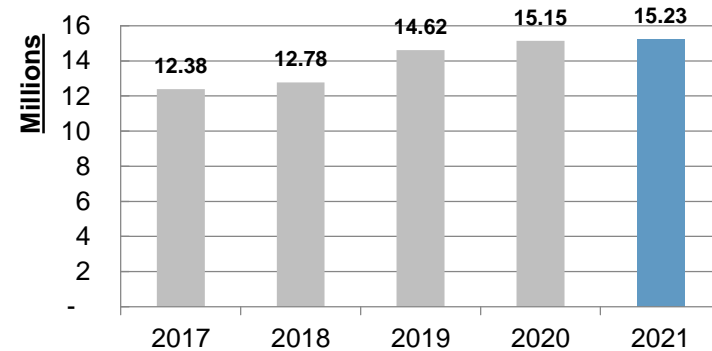
Net Profit



Total Shareholders Equity



Total Liabilities



# BOARD OF DIRECTORS



**SHEIKH/  
ABDULRAHMAN  
BIN MOHD. JABOR  
AL-THANI**

**Chairman**



**SAUD  
BIN NASSER  
AL-SHUKAILI**

**Vice Chairman**



**ABDULHADI  
BIN TREHEEB  
AL-SHAHWANI**

**Board member**



**KHAMIS  
BIN MUBARAK  
AL-KIYUMI**

**Board member**

# BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ  
BIN MOHAMED  
AL-SIDDIQI**

Board member



**ABDULLA  
BIN ALI  
AL-ABDULLA**

Board member



**ABDULRAHMAN  
BIN ABDULLA  
AL-ANSARI**

Board member



**AHMAD  
BIN A.KHALIQ  
AL-GHAMDI**

Board member

# THANK YOU

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