

# *Financial Presentation*

*Qatar Oman Investment Co.  
FIRST QUARTER - 2021*

# AGENDA

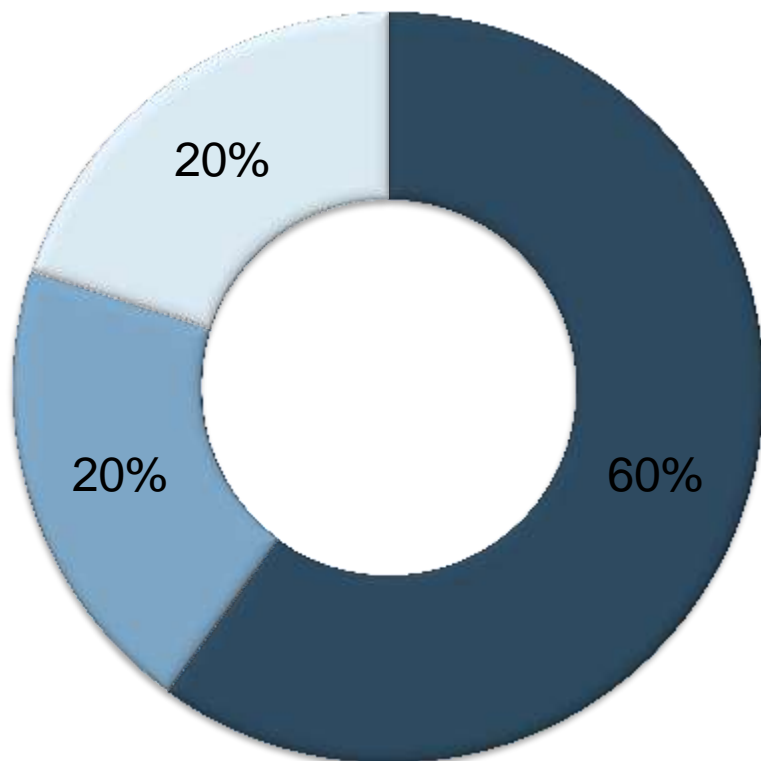
- **VISION & MISSION**
- **CAPITAL STRUCTURE**
- **FINANCIAL HIGHLIGHTS**
- **INCOME STATEMENT**
- **BALANCE SHEET**
- **INVESTMENTS**
- **DIVIDEND PROFILE**
- **FIVE YEARS FIGURES**
- **BOARD OF DIRECTORS**



# VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

# CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

# FINANCIAL HIGHLIGHT (Mar. 2021)

Net Profit

**5.78**

Million

Net Profit

**1.90**

Percent (%)  
Of Capital

Total Assets

**331.4**

Million

Total Equity

**315.0**

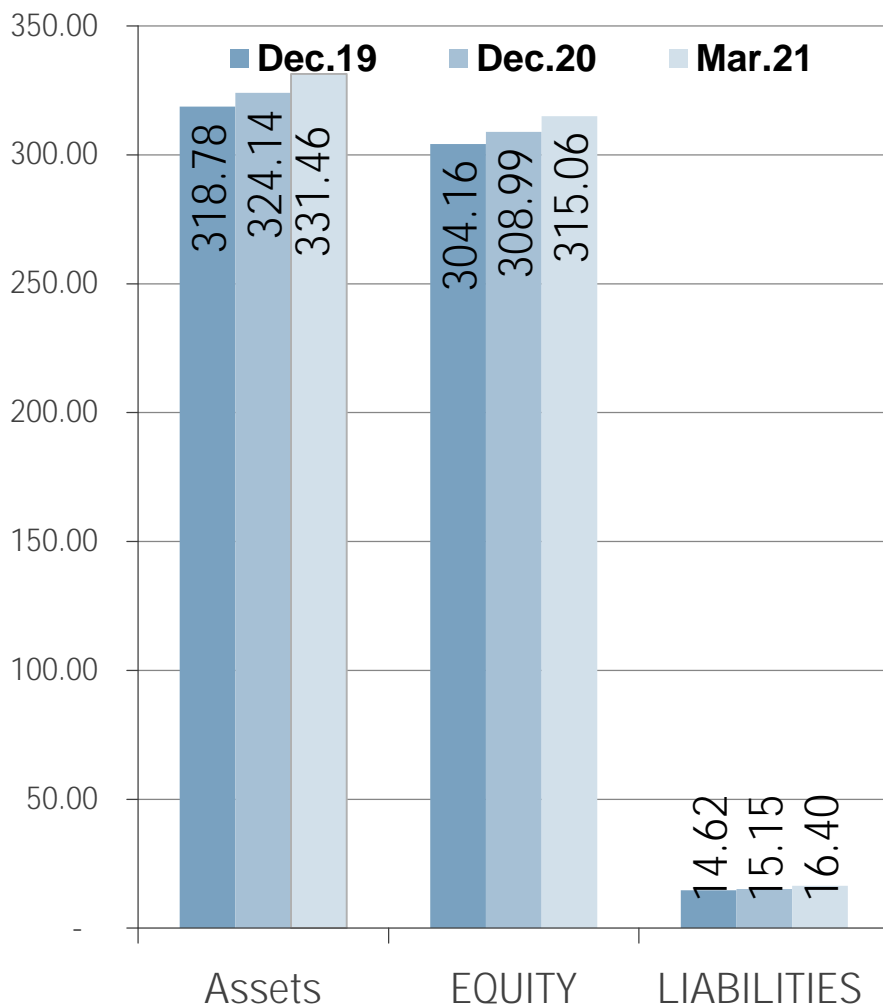
Million

Total Liabilities

**16.4**

Million

# FINANCIAL HIGHLIGHT (Mar. 2021)



## Assets

Total Assets Increased by % 2.26 from QR 324.14 Million on Dec, 20 to QR 331.46 on Mar, 21.

## Equity

Total Equity Increased by % 1.96 from QR 308.99 Million on Dec, 20 to QR 315.06 on Mar, 21.

## Liabilities

Total Liabilities Increased by % 8.28 from QR 15.15 Million on Dec, 20 to QR 16.40 on Mar, 21, in addition, the majority of those liabilities belong to dividends not **claimed** by the shareholders from the bank.

# INCOME STATEMENT

	<i>For The Three Months Ended</i>	
	<b>31, March 2021</b>	<b>31, March 2020</b>
	<b>Unaudited</b>	<b>Unaudited</b>
	<b>QR.</b>	<b>QR.</b>
Investment and interest income	6,554,132	2,608,862
Rental income from investment property	404,500	486,000
<b>Net investment and interest income</b>	<b>6,958,632</b>	<b>3,094,862</b>
General and administrative expenses	(1,299,042)	(1,318,972)
Depreciation	(6,106)	(6,308)
<b>Total expenses</b>	<b>(1,305,148)</b>	<b>(1,325,280)</b>
Other income	128,685	49,630
<b>Net profit for the period</b>	<b>5,782,169</b>	<b>1,819,212</b>
<b>Earnings per share</b>	<b>0.018</b>	<b>0.006</b>

# BALANCE SHEET

	31 March 2021 Unaudited	31 December 2020 Audited
	QR.	QR.
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and bank balances	28,940,582	49,281,259
Prepayments and other debit balances	3,615,631	551,778
Financial assets at fair value through profit and loss	18,407,800	15,856,160
	<b>50,964,013</b>	<b>65,689,197</b>
<b>Non-Current Assets</b>		
Financial assets at fair value through OCI	120,298,899	98,249,619
Investments in Associates	111,140,269	111,140,269
Investment properties	49,060,394	49,060,394
Property and equipment	930	2,237
	<b>280,500,492</b>	<b>258,452,519</b>
<b>Total Assets</b>	<b>331,464,505</b>	<b>324,141,716</b>

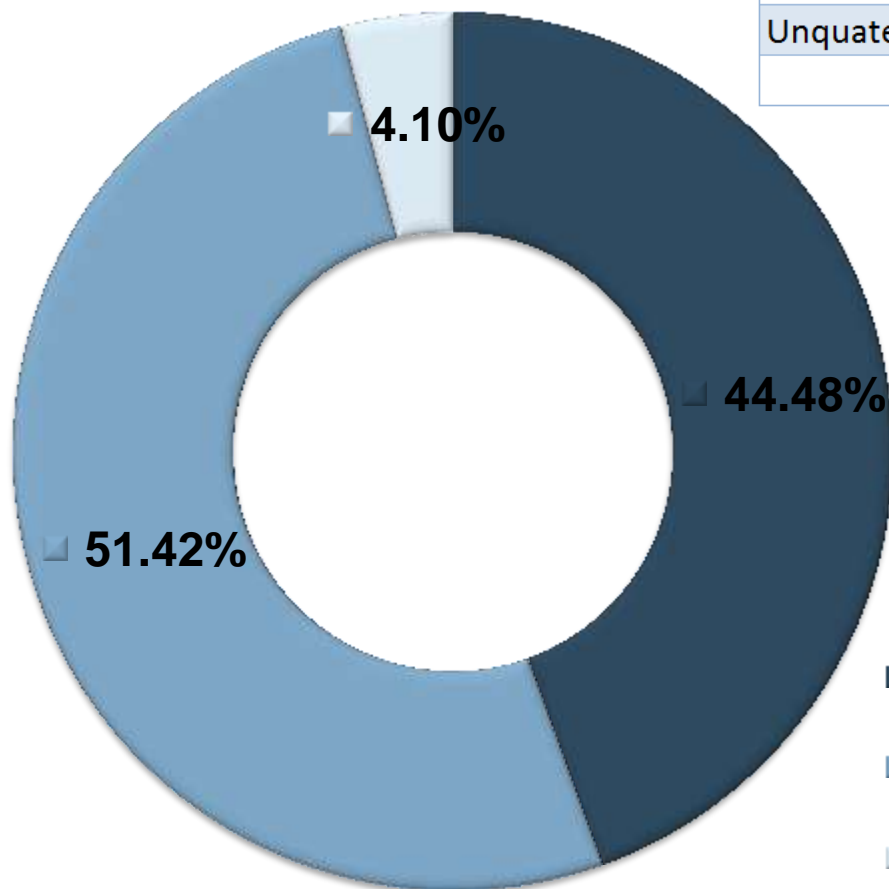


# BALANCE SHEET Continued ..

	31 March 2021 Unaudited	31 December 2020 Audited
	<b>QR.</b>	<b>QR.</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>Current Liabilities</b>		
Accruals and other credit balances	14,754,646	13,532,769
<b>Non-Current Liabilities</b>		
Employees' end of service benefits	1,649,860	1,617,100
<b>Total Liabilities</b>	<b>16,404,506</b>	<b>15,149,869</b>
<b>Shareholders' Equity</b>		
Capital	315,000,000	315,000,000
Legal reserve	22,243,041	22,243,041
Fair value reserve	(56,707,689)	(56,507,656)
Retained earnings	34,524,647	28,256,462
<b>Total Shareholders' Equity</b>	<b>315,059,999</b>	<b>308,991,847</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>331,464,505</b>	<b>324,141,716</b>

# INVESTMENTS

Category	Amt (m)	
Investments in Associates	QR	111.14
Quoted investments	QR	128.46
Unquoted investments	QR	10.25
<b>Grand Total</b>	<b>QR</b>	<b>249.85</b>

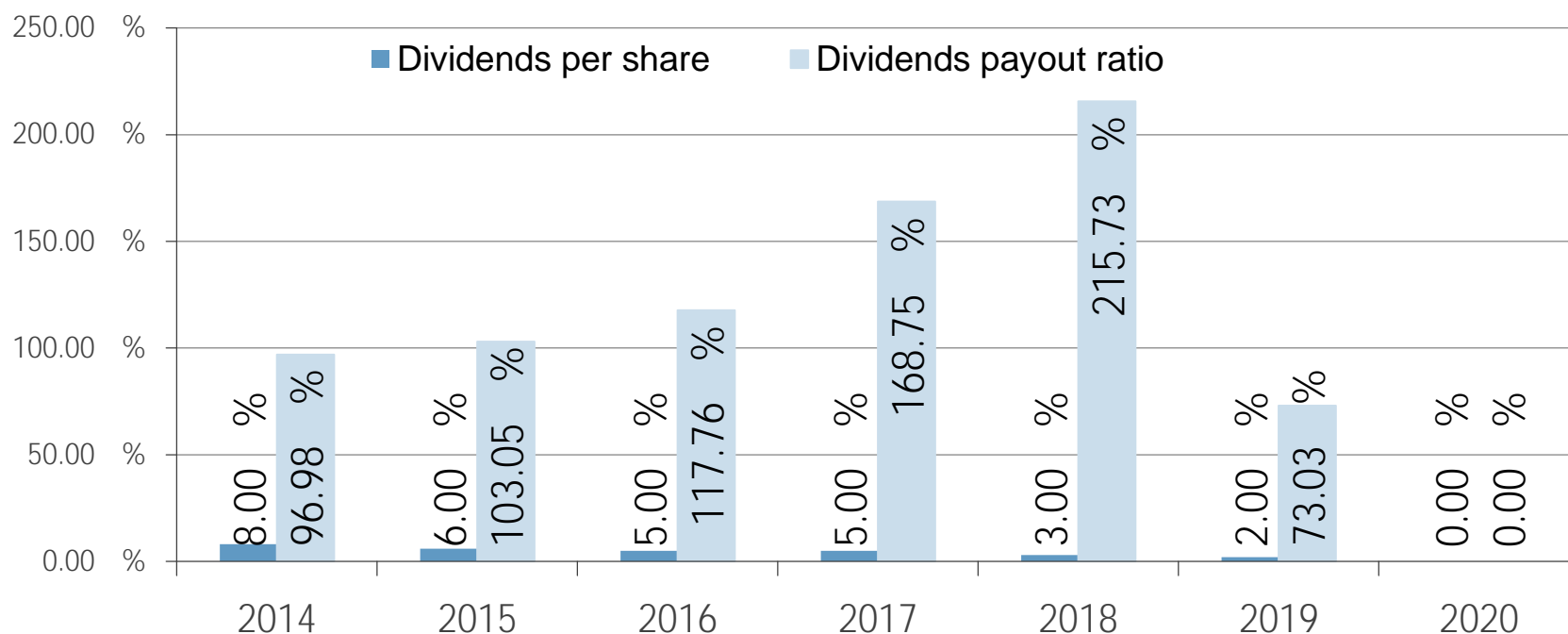


- Investments in Associates | % 44.48
- Quoted investments | % 51.42
- Unquoted investments | % 4.10

# DIVIDEND PROFILE

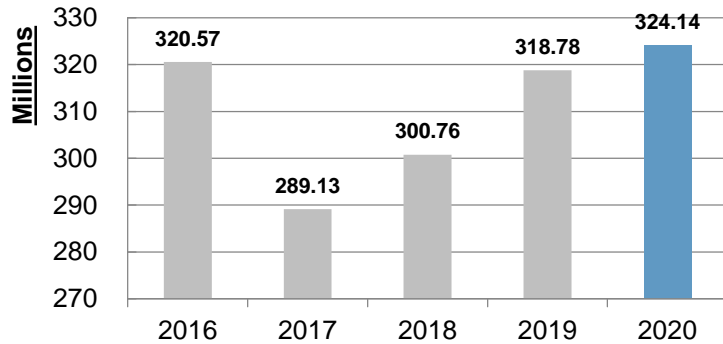
The Company held its Annual General Meeting on 07 April 2021, during which it approved that no cash dividend and it will be transferred to retained earning for the next year (24 March 2020 : cash dividend of QR 6.3 million representing QR 0.02 per share).

\* Historically the dividend trend has been as follows:

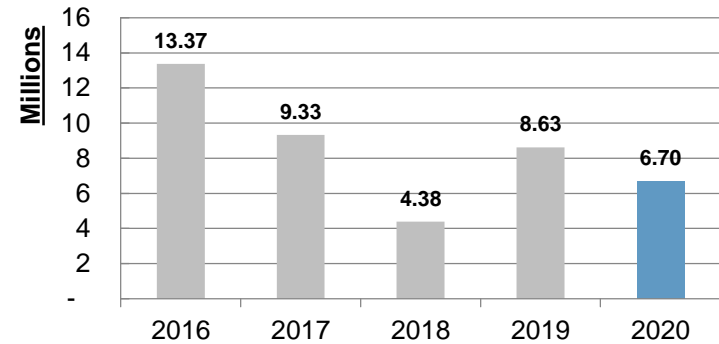


# FIVE YEARS FIGURES

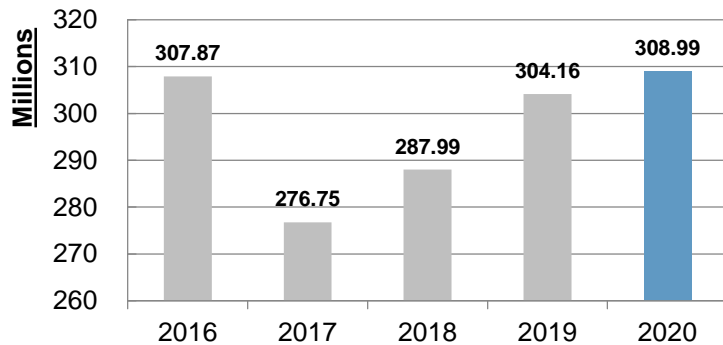
### Total Assets



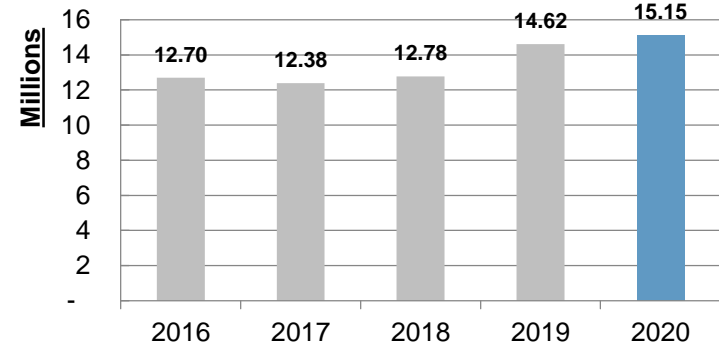
### Net Profit



### Total Shareholders Equity



### Total Liabilities



# BOARD OF DIRECTORS



**SHEIKH/  
ABDULRAHMAN  
BIN MOHD. JABOR  
AL-THANI**

**Chairman**



**SAUD  
BIN NASSER  
AL-SHUKAILI**

**Vice Chairman**



**ABDULHADI  
BIN TREHEEB  
AL-SHAHWANI**

**Board member**



**KHAMIS  
BIN MUBARAK  
AL-KIYUMI**

**Board member**

# BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ  
BIN MOHAMED  
AL-SIDDIQI**

Board member



**ABDULLA  
BIN ALI  
AL-ABDULLA**

Board member



**ABDULRAHMAN  
BIN ABDULLA  
AL-ANSARI**

Board member



**AHMAD  
BIN A.KHALIQ  
AL-GHAMDI**

Board member

# THANK YOU

Ahmed Wahba 

0974 44914 886 

A.esam@Qatar-oamn.com 

www.qatar-oamn.com 