

Financial Presentation

*Qatar Oman Investment Co.
FOURTH QUARTER - 2021*

AGENDA

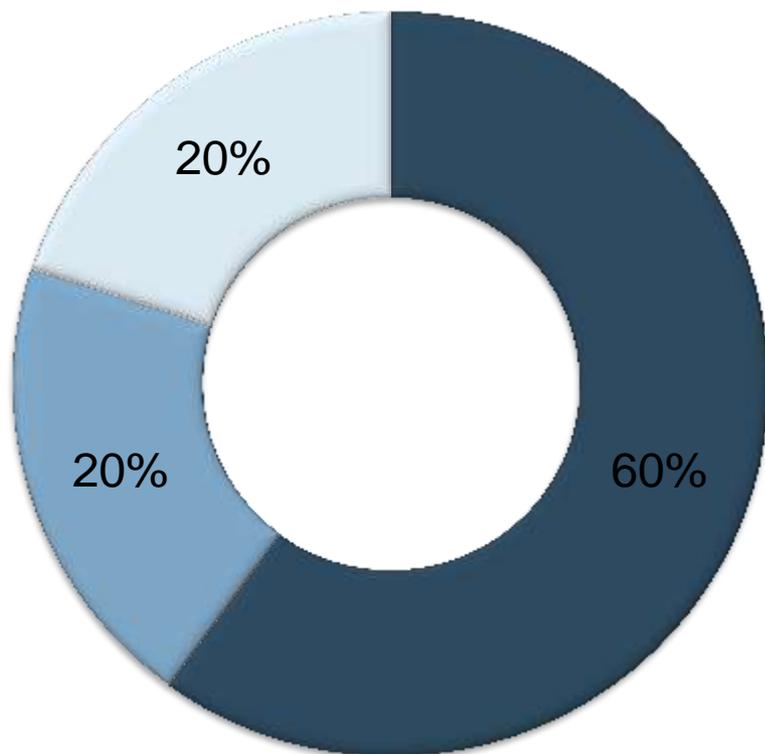
- **VISION & MISSION**
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VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Mar. 2021)

Net Profit

4.99

Million

Net Profit

1.59

Percent (%)
Of Capital

Total Assets

308.1

Million

Total Equity

292.9

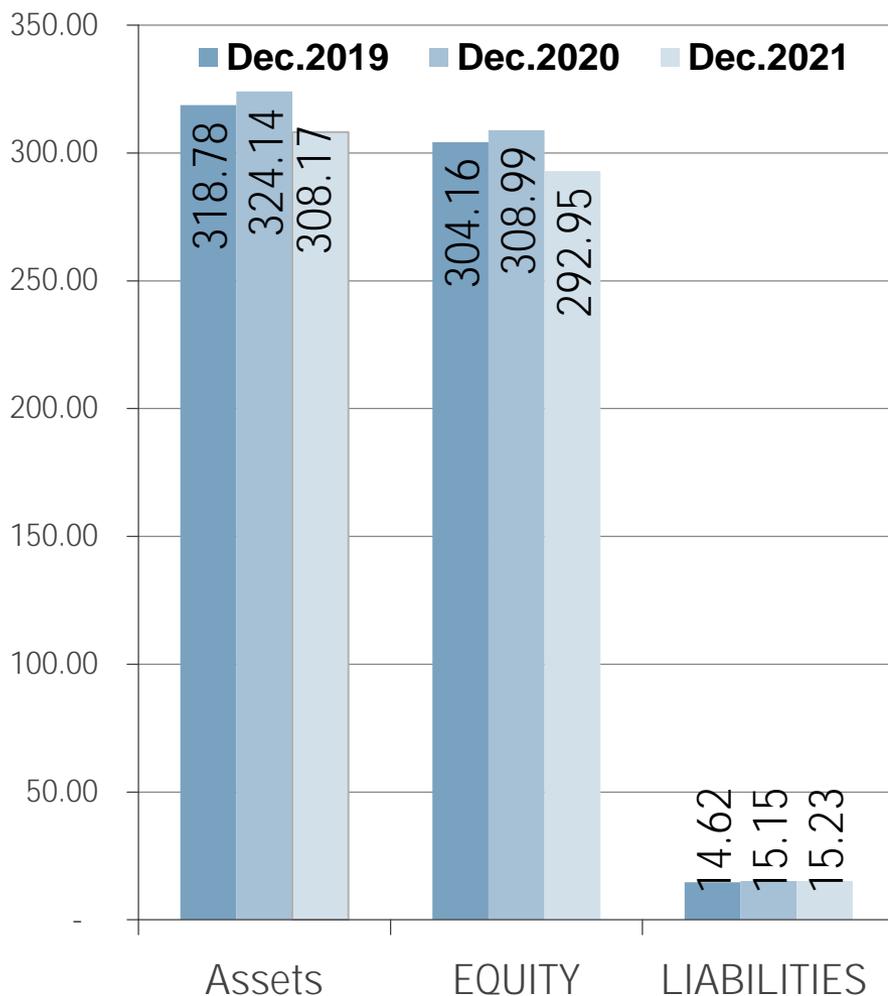
Million

Total Liabilities

15.2

Million

FINANCIAL HIGHLIGHT (Sep. 2021)



Assets

Total Assets Decreased by (% 4.93) from QR 324.14 Million on Dec, 2020 to QR 308.17 on Dec, 2021

Equity

Total Equity Decreased by (% 5.19) from QR 308.99 Million on Dec, 2020 to QR 292.95 on Dec, 2021

Liabilities

Total Liabilities Increased by % 0.51 from QR 15.15 Million on Dec, 2020 to QR 15.23 on Dec, 2021, in addition, the majority of those liabilities belong to dividends not claimed by the shareholders from the bank.

INCOME STATEMENT

		<i>2021</i>	<i>2020</i>
	<i>Notes</i>	<u>QR</u>	<u>QR</u>
Net income from financial assets	15	8,892,068	9,894,584
Share of results of associates	6	--	--
Rental income from investment property	5	1,824,000	1,833,550
Fair value loss on revaluation of investment property	5	(256,350)	(69,506)
		10,459,718	11,658,628
General and administrative expenses	16	(5,320,642)	(5,342,749)
Depreciation on property and equipment		(14,009)	(14,575)
		(5,334,651)	(5,357,324)
Other income		270,457	401,988
Board of Directors' remunerations	11	(400,000)	--
Net profit for the year		4,995,524	6,703,292
Basic and diluted earnings per share	17	0.016	0.021

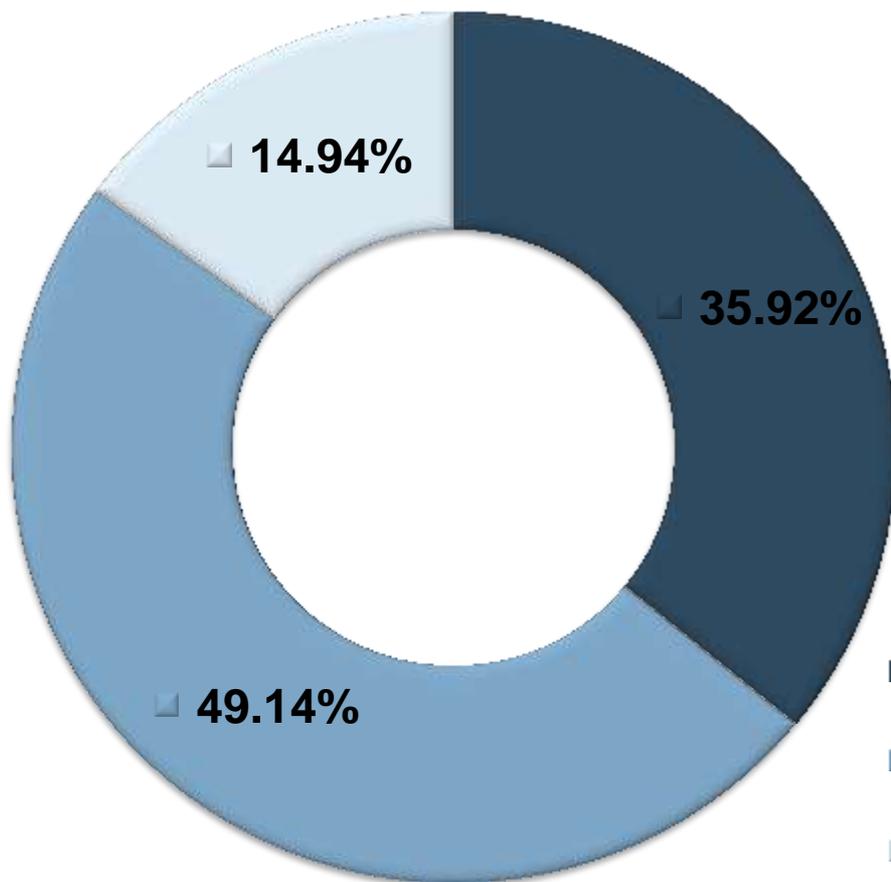
BALANCE SHEET

		<u>2021</u>	<u>2020</u>
	<i>Notes</i>	<i>QR</i>	<i>QR</i>
ASSETS			
Non-current assets			
Property and equipment		22,902	2,237
Investment property	5	48,804,044	49,060,394
Investments in associates	6	83,776,557	111,140,269
Financial assets at fair value through other comprehensive income	7 (a)	<u>120,128,611</u>	<u>98,249,619</u>
Total non-current assets		<u>252,732,114</u>	<u>258,452,519</u>
Currents assets			
Financial assets at fair value through profit or loss	7 (b)	29,354,954	15,856,160
Other debit balances	8	497,297	551,778
Cash and bank balances	9	<u>25,590,614</u>	<u>49,281,259</u>
Total currents assets		<u>55,442,865</u>	<u>65,689,197</u>
TOTAL ASSETS		<u>308,174,979</u>	<u>324,141,716</u>

BALANCE SHEET Continued ..

		<u>2021</u>	<u>2020</u>
	<i>Notes</i>	<u>QR</u>	<u>QR</u>
LIABILITIES AND EQUITY			
Liabilities			
Non-current liabilities			
Provision for employees' end of service benefits	10	1,755,485	1,617,100
Total non-current liabilities		<u>1,755,485</u>	<u>1,617,100</u>
Current liabilities			
Trade and other payables	11	13,471,717	13,532,769
Total current liabilities		<u>13,471,717</u>	<u>13,532,769</u>
Total liabilities		<u>15,227,202</u>	<u>15,149,869</u>
Equity			
Share capital	12	315,000,000	315,000,000
Legal reserve	13	22,742,593	22,243,041
Fair value reserve		(50,557,561)	(56,507,656)
Retained earnings		5,762,745	28,256,462
Net equity		<u>292,947,777</u>	<u>308,991,847</u>
TOTAL LIABILITIES AND EQUITY		<u>308,174,979</u>	<u>324,141,716</u>

INVESTMENTS



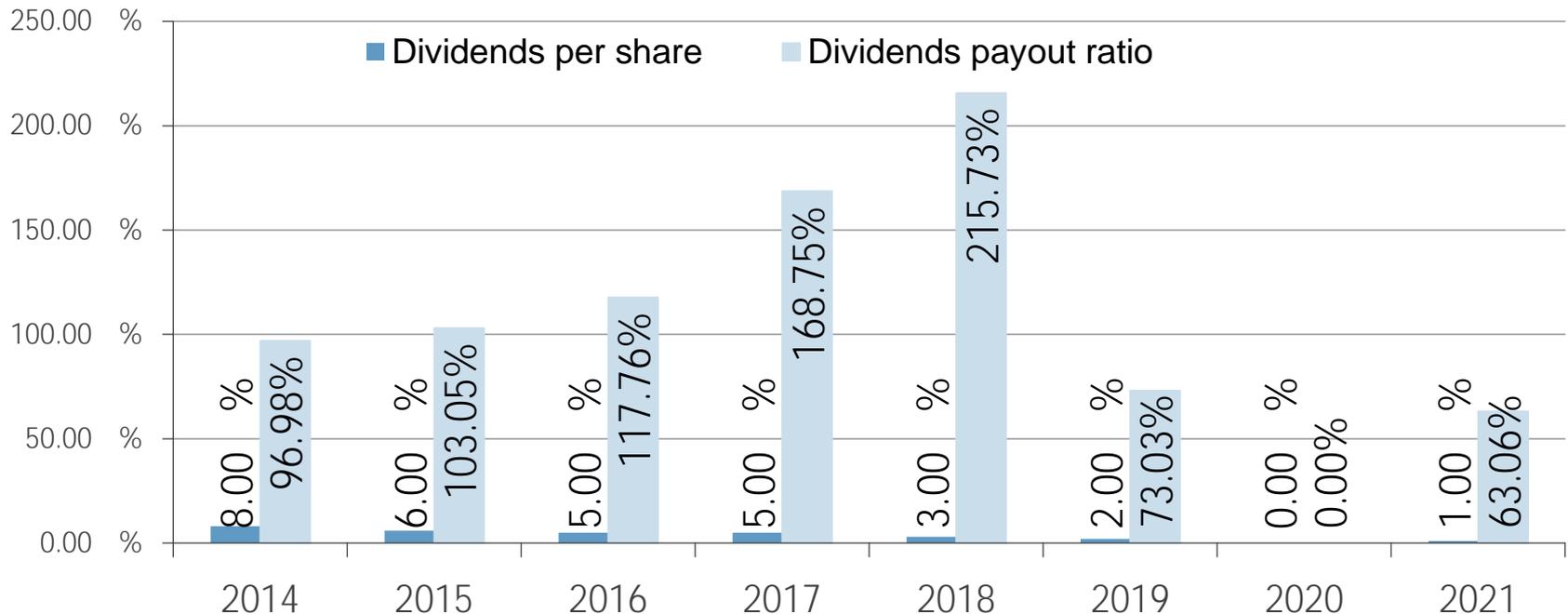
Category	Amt (m)	
Investments in Associates	QR	83.78
Quoted investments	QR	114.63
Unquoted investments	QR	34.85
Grand Total	QR	233.26

- Investments in Associates | % 35.92
- Quoted investments | % 49.14
- Unquoted investments | % 14.94

DIVIDEND PROFILE

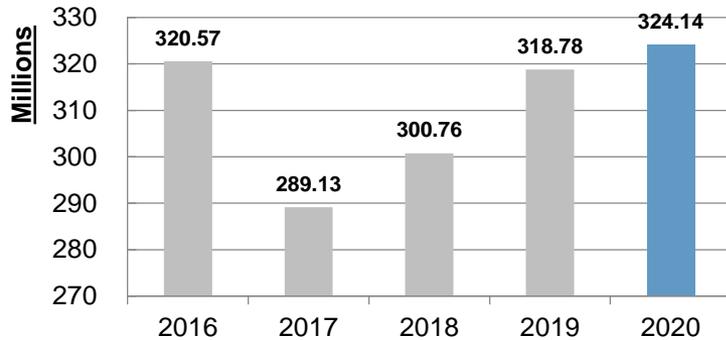
The Company held its Annual General Meeting on 28 March 2022, The BOD has been approved cash dividend for 1% of capital which reveal one dirham per share (7 April 2021 : No cash dividend declared).

* Historically the dividend trend has been as follows:

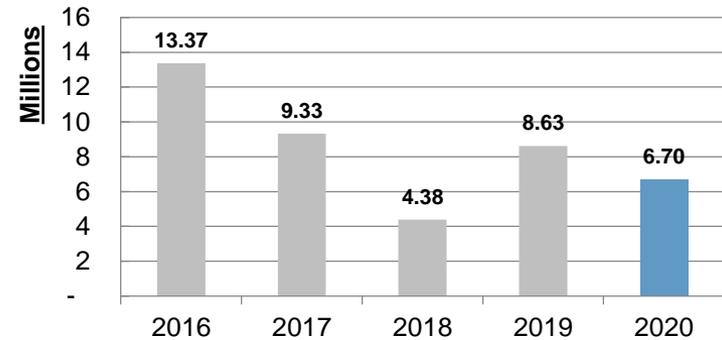


FIVE YEARS FIGURES

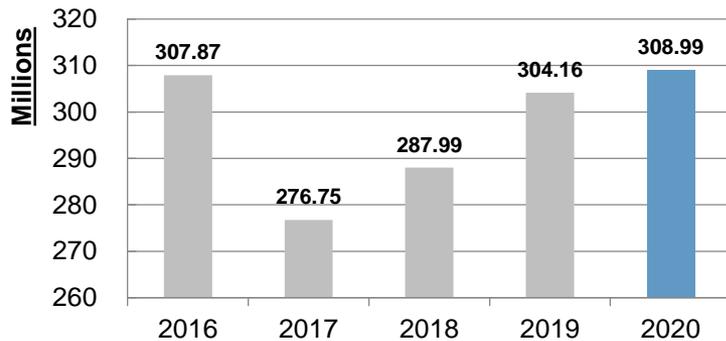
Total Assets



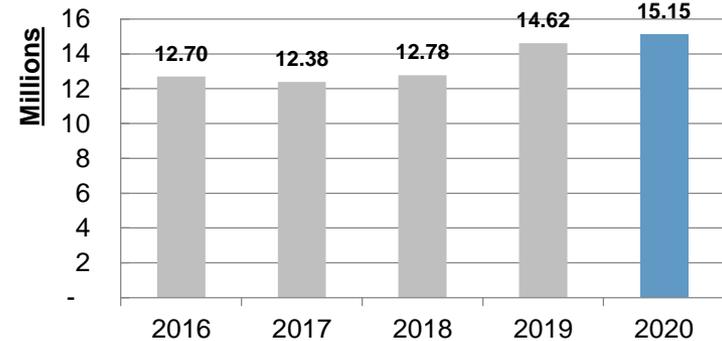
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

Board member



**ABDULLA
BIN ALI
AL-ABDULLA**

Board member



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

Board member



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

Board member

THANK YOU

Ahmed Wahba 

0974 44914 886 

A.esam@Qatar-oamn.com 

www.qatar-oamn.com 