

Financial Presentation

*Qatar Oman Investment Co.
THIRD QUARTER - 2021*

AGENDA

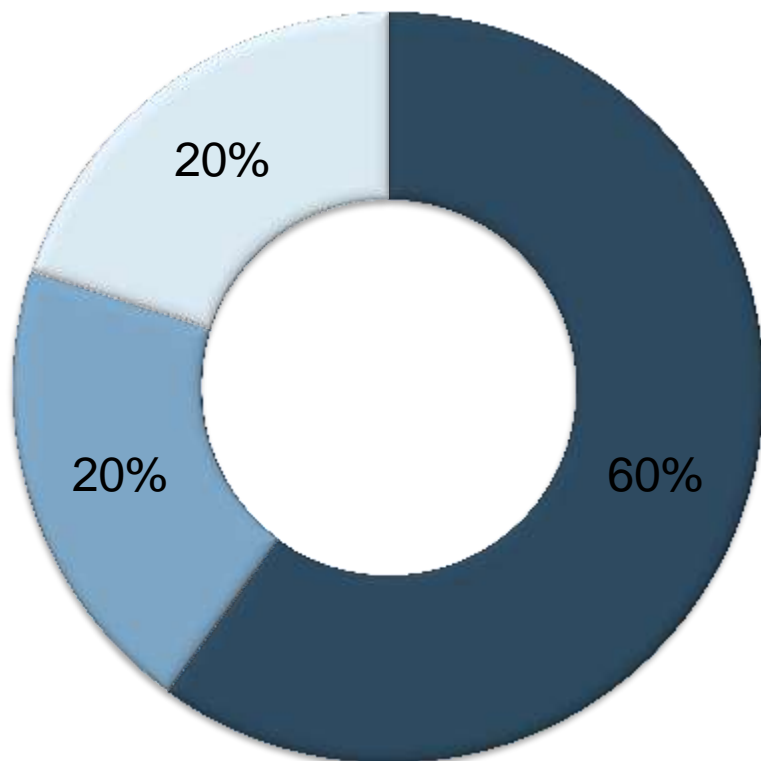
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VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Mar. 2021)

Net Profit

6.44

Million

Net Profit

2.05

Percent (%)
Of Capital

Total Assets

305.5

Million

Total Equity

290.9

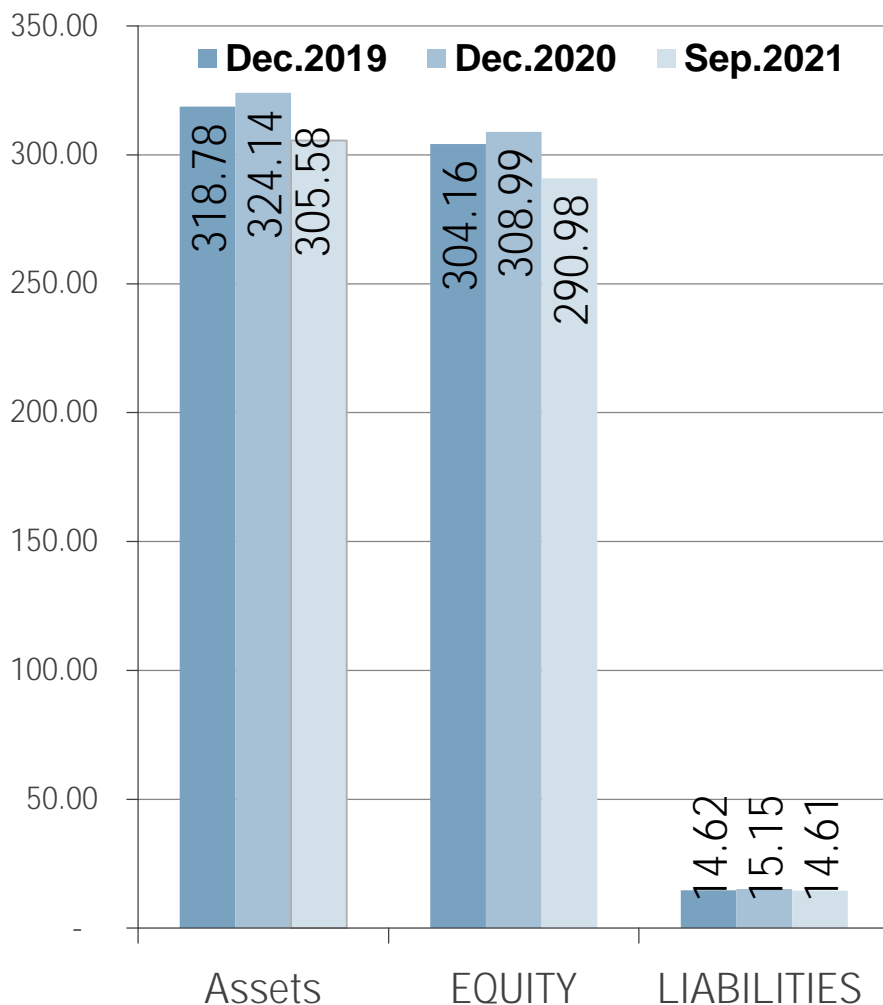
Million

Total Liabilities

14.6

Million

FINANCIAL HIGHLIGHT (Sep. 2021)



Assets

Total Assets Decreased by (% 5.73) from QR 324.14 Million on Dec, 2020 to QR 305.58 on Sep, 2021

Equity

Total Equity Decreased by (% 5.83) from QR 308.99 Million on Dec, 2020 to QR 290.98 on Sep, 2021

Liabilities

Total Liabilities Decreased by (% 3.59) from QR 15.15 Million on Dec, 2020 to QR 14.61 on Sep, 2021, in addition, the majority of those liabilities belong to dividends not claimed by the shareholders from the bank.

INCOME STATEMENT

	<i>For The Nine Months Ended</i>	
	30, September 2021	30, September 2020
	Unaudited	Unaudited
	QR.	QR.
Investment and interest income	8,456,562	8,931,133
Rental income from investment property	1,305,500	1,409,050
Net investment and interest income	9,762,062	10,340,183
General and administrative expenses	(3,556,676)	(3,259,387)
Depreciation	(10,886)	(13,239)
Total expenses	(3,567,562)	(3,272,626)
Other income	251,267	322,864
Net profit for the period	6,445,767	7,390,421
Earnings per share	0.020	0.023

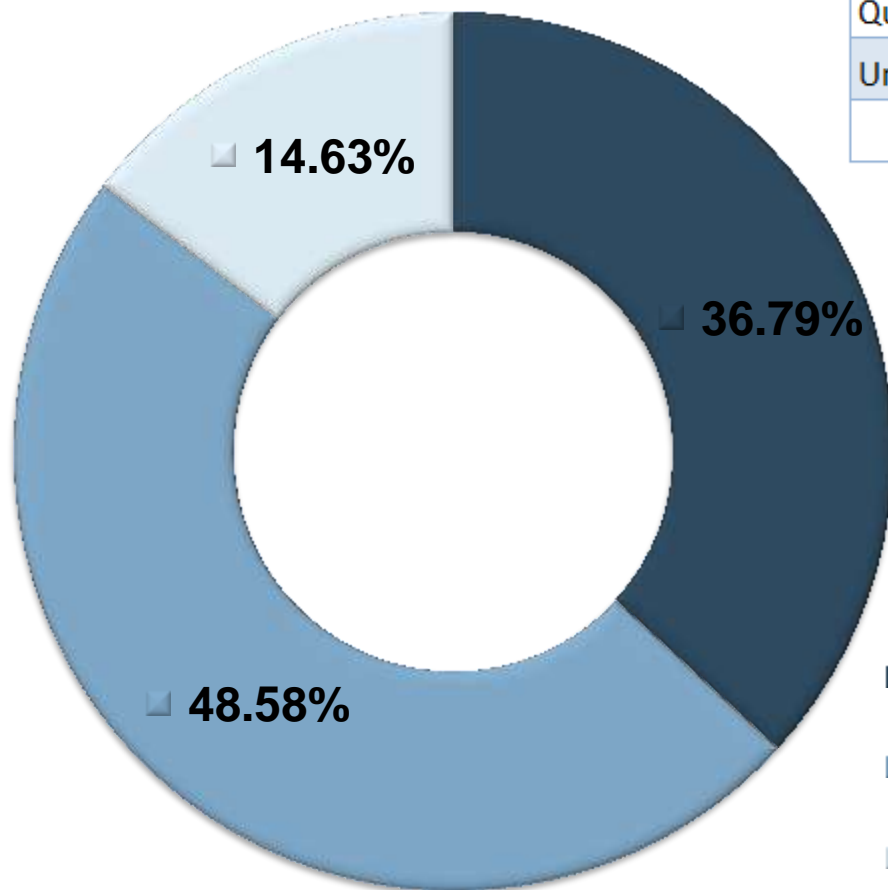
BALANCE SHEET

	30 September 2021 Unaudited	31 December 2020 Audited
	QR.	QR.
ASSETS		
Current Assets		
Cash and bank balances	27,566,346	49,281,259
Prepayments and other debit balances	1,249,096	551,778
Financial assets at fair value through profit and loss	22,298,800	15,856,160
	51,114,242	65,689,197
Non-Current Assets		
Financial assets at fair value through OCI	121,631,794	98,249,619
Investments in Associates	83,776,557	111,140,269
Investment properties	49,060,394	49,060,394
Property and equipment	-	2,237
	254,468,745	258,452,519
Total Assets	305,582,987	324,141,716

BALANCE SHEET Continued ..

	30 September 2021 Unaudited	31 December 2020 Audited
	QR.	QR.
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current Liabilities		
Accruals and other credit balances	12,883,855	13,532,769
Non-Current Liabilities		
Employees' end of service benefits	1,722,491	1,617,100
Total Liabilities	14,606,346	15,149,869
Shareholders' Equity		
Capital	315,000,000	315,000,000
Legal reserve	22,243,041	22,243,041
Fair value reserve	(54,100,479)	(56,507,656)
Retained earnings	7,834,079	28,256,462
Total Shareholders' Equity	290,976,641	308,991,847
Total Liabilities and Shareholders' Equity	305,582,987	324,141,716

INVESTMENTS



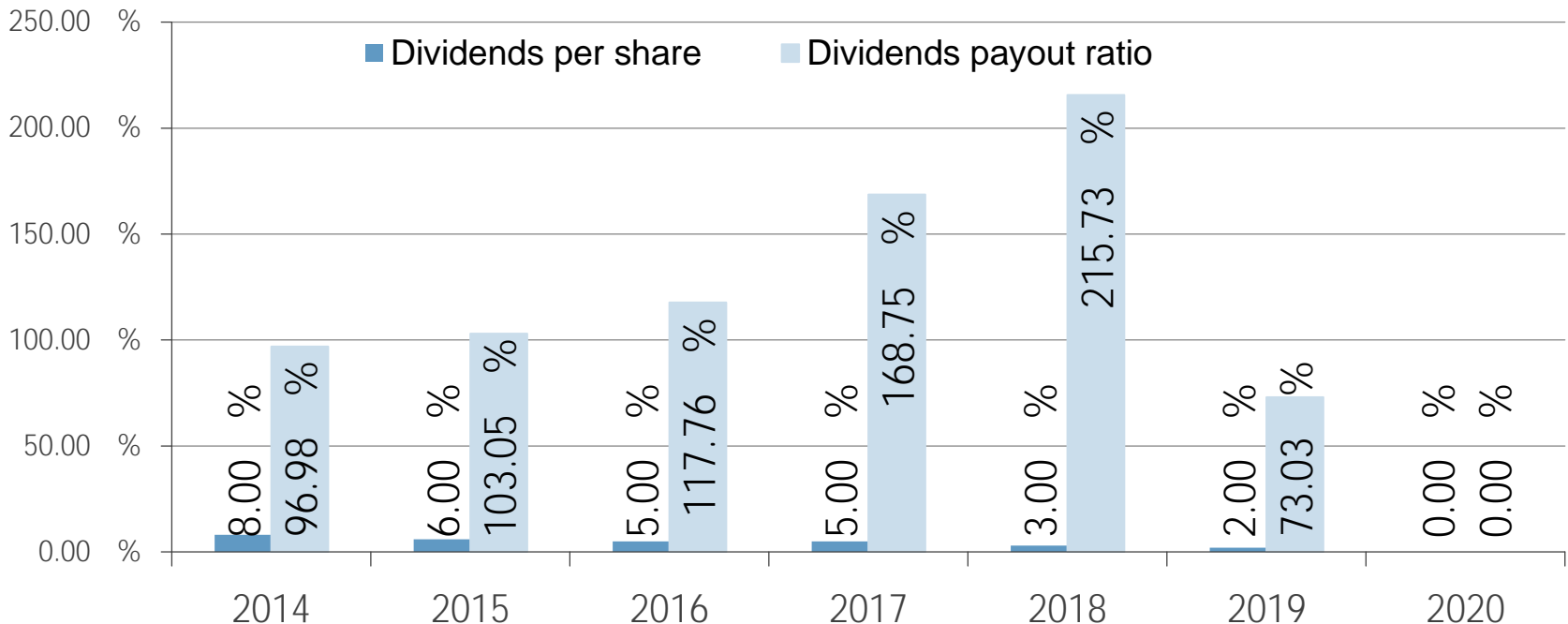
Category	Amt (m)	
Investments in Associates	QR	83.78
Quoted investments	QR	110.63
Unquoted investments	QR	33.30
Grand Total	QR	227.71

- Investments in Associates | % 36.79
- Quoted investments | % 48.58
- Unquoted investments | % 14.63

DIVIDEND PROFILE

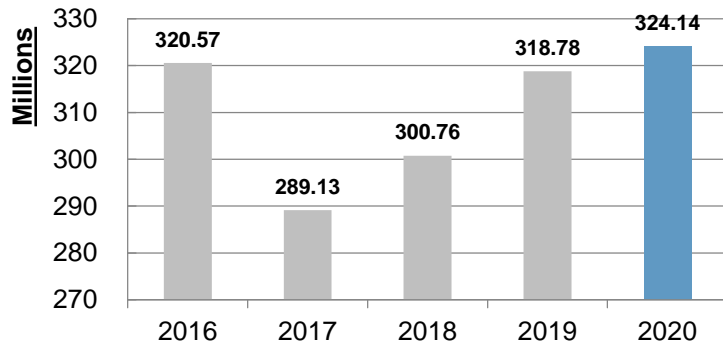
The Company held its Annual General Meeting on 07 April 2021, during which it approved that no cash dividend and it will be transferred to retained earning for the next year (24 March 2020 : cash dividend of QR 6.3 million representing QR 0.02 per share).

* Historically the dividend trend has been as follows:

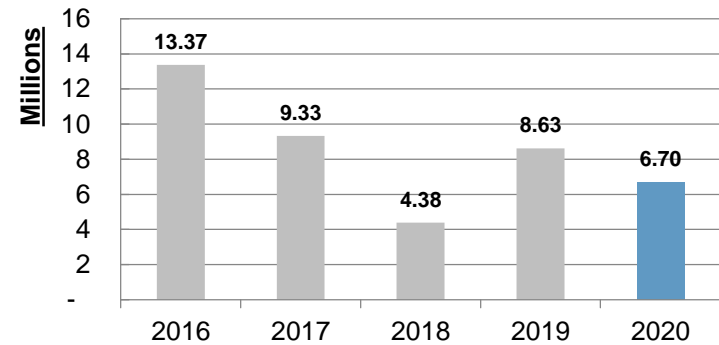


FIVE YEARS FIGURES

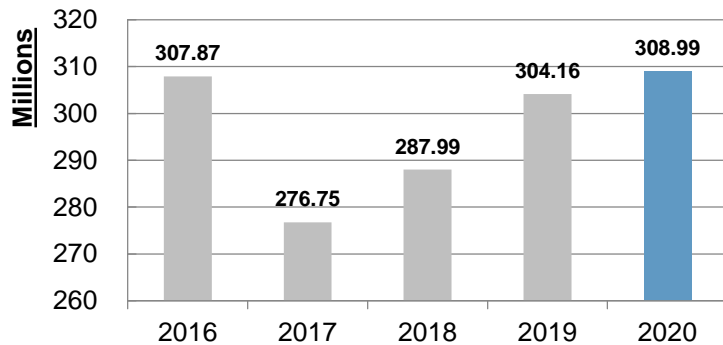
Total Assets



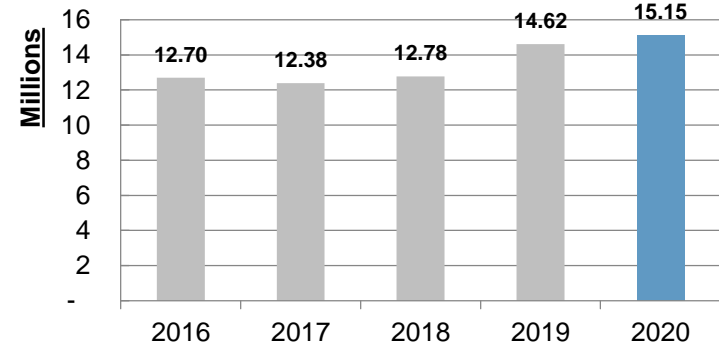
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

Board member



**ABDULLA
BIN ALI
AL-ABDULLA**

Board member



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

Board member



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

Board member

THANK YOU

Ahmed Wahba 

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