

Financial Presentation

***Qatar Oman Investment Co.
Second Quarter - 2020***

AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **SHARE PERFORMANCE**

● **FIVE YEARS FIGURES**

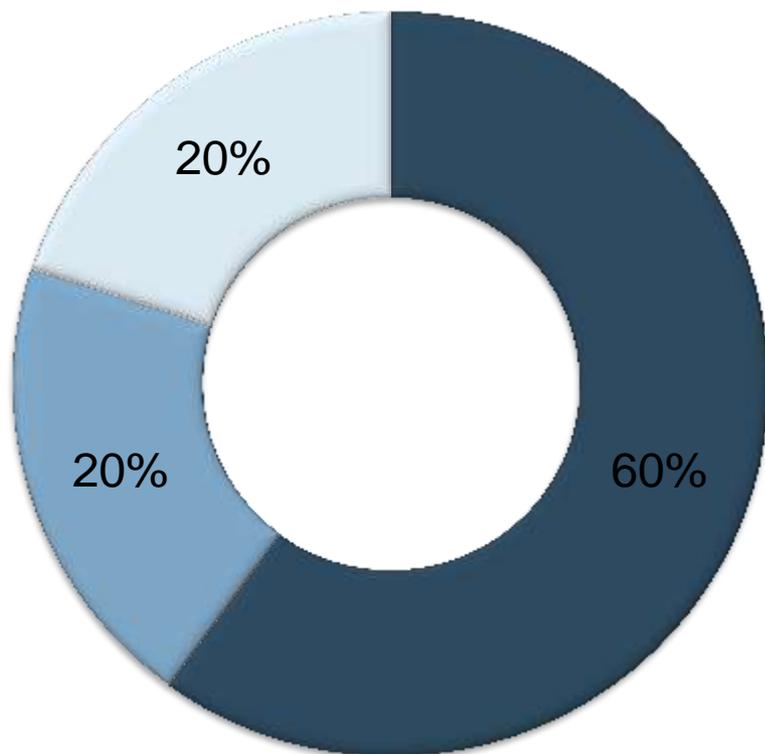
● **BOARD OF DIRECTORS**



VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Mar. 2020)

Net Profit

3.63

Million

Net Profit

1.16

Percent (%)

Total Assets

308.8

Million

Total Equity

294.3

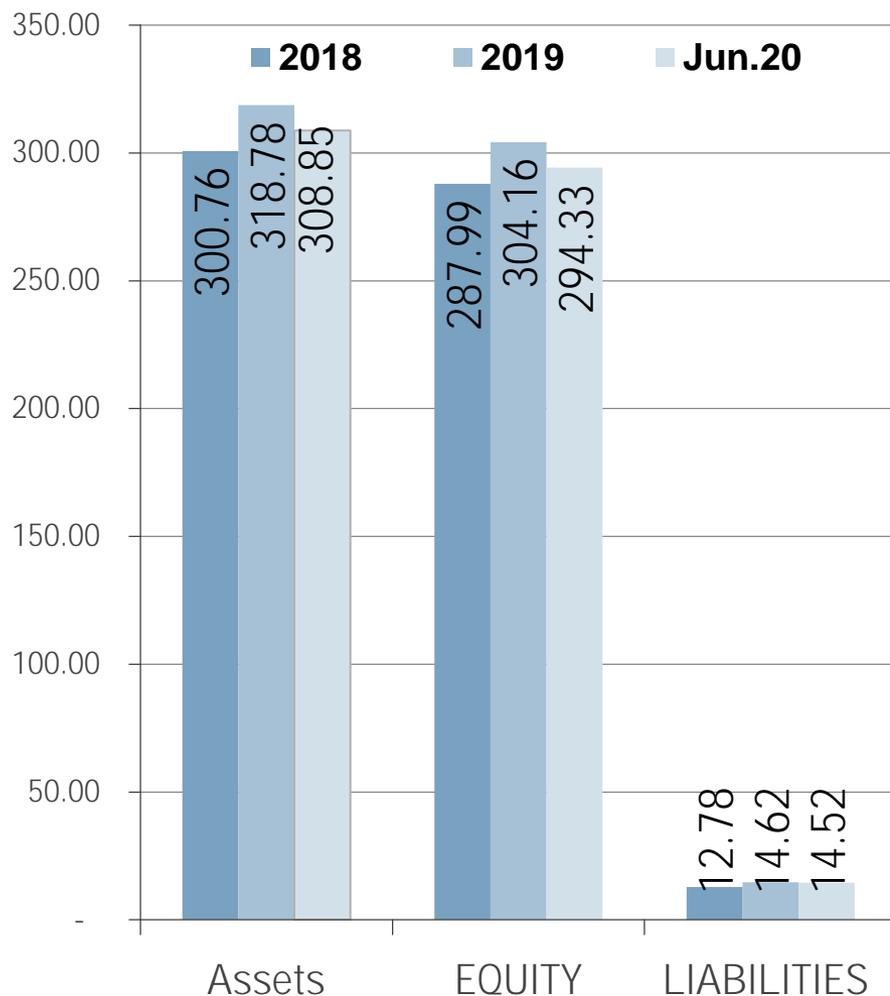
Million

Total Liabilities

14.5

Million

FINANCIAL HIGHLIGHT (Mar. 2020)



Assets

Assets decreased by 3.11 % from 318.78 million in 2019 to 308.85 million in June 2020 , due Coronavirus epidemic which affect all sectors and markets and make it become down.

Equity

Equity decreased by 3.23 % from 304.16 million in 2019 to 294.33 million in June 2020. the equity, Retained earnings decreased by 3.11 % due to dividends distribution, and The Fair value reserve decreased by 15.23 % due to markets become down.

Liabilities

Liabilities Decreased by 0.63 % from 14.62 million in 2019 to 14.52 million in June 2020. But all those liabilities belong to dividends not claimed by the shareholders from the bank.

INCOME STATEMENT

	<i>Notes</i>	For the six months ended	
		June 30, 2020 (Reviewed) QR	June 30, 2019 (Reviewed) QR
Net income from financial investments	13	4,742,493	5,320,829
Rental income from the investment property	4	966,750	1,135,040
		5,709,243	6,455,869
General and administrative expenses		(2,189,348)	(2,516,839)
Depreciation of property and equipment		(11,904)	(12,546)
Other income		124,991	105,850
PROFIT FOR THE PERIOD		3,632,982	4,032,334
BASIC AND DILUTED EARNINGS PER SHARE	14	0.012	0.013

BALANCE SHEET

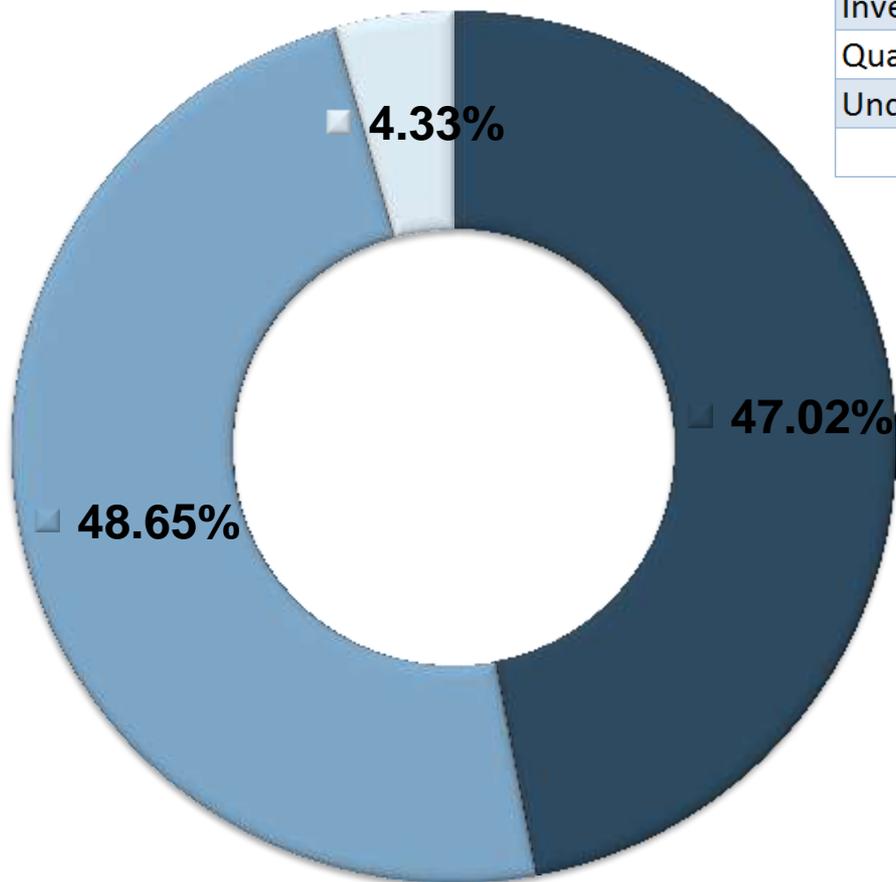
		June 30, 2020	December 31, 2019
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
ASSETS			
Non-current assets			
Property and equipment		4,908	16,812
Investment property	4	49,129,900	49,129,900
Investments in associates	5	111,140,269	111,140,269
Financial assets at fair value through other comprehensive income	6 (a)	111,643,581	86,849,723
		<u>271,918,658</u>	<u>247,136,704</u>
Currents assets			
Financial assets at fair value through profit or loss	6 (b)	3,328,497	--
Trade and other receivables	7	367,388	479,597
Cash and cash equivalents	8	33,237,856	71,163,706
		<u>36,933,741</u>	<u>71,643,303</u>
TOTAL ASSETS		<u>308,852,399</u>	<u>318,780,007</u>

BALANCE SHEET

Continued ..

		June 30, 2020	December 31, 2019
	<i>Notes</i>	(Reviewed) QR	(Audited) QR
LIABILITIES AND EQUITY			
Liabilities			
Non-current liability			
Provision for employees' end of service benefits		1,551,580	1,480,892
Current liability			
Trade and other payables	9	12,972,266	13,135,549
Total liabilities		14,523,846	14,616,441
Equity			
Share capital	10	315,000,000	315,000,000
Legal reserve	11	21,572,712	21,572,712
Fair value reserve		(68,268,220)	(59,243,495)
Retained earnings		26,024,061	26,834,349
Net equity		294,328,553	304,163,566
TOTAL LIABILITIES AND EQUITY		308,852,399	318,780,007

INVESTMENTS



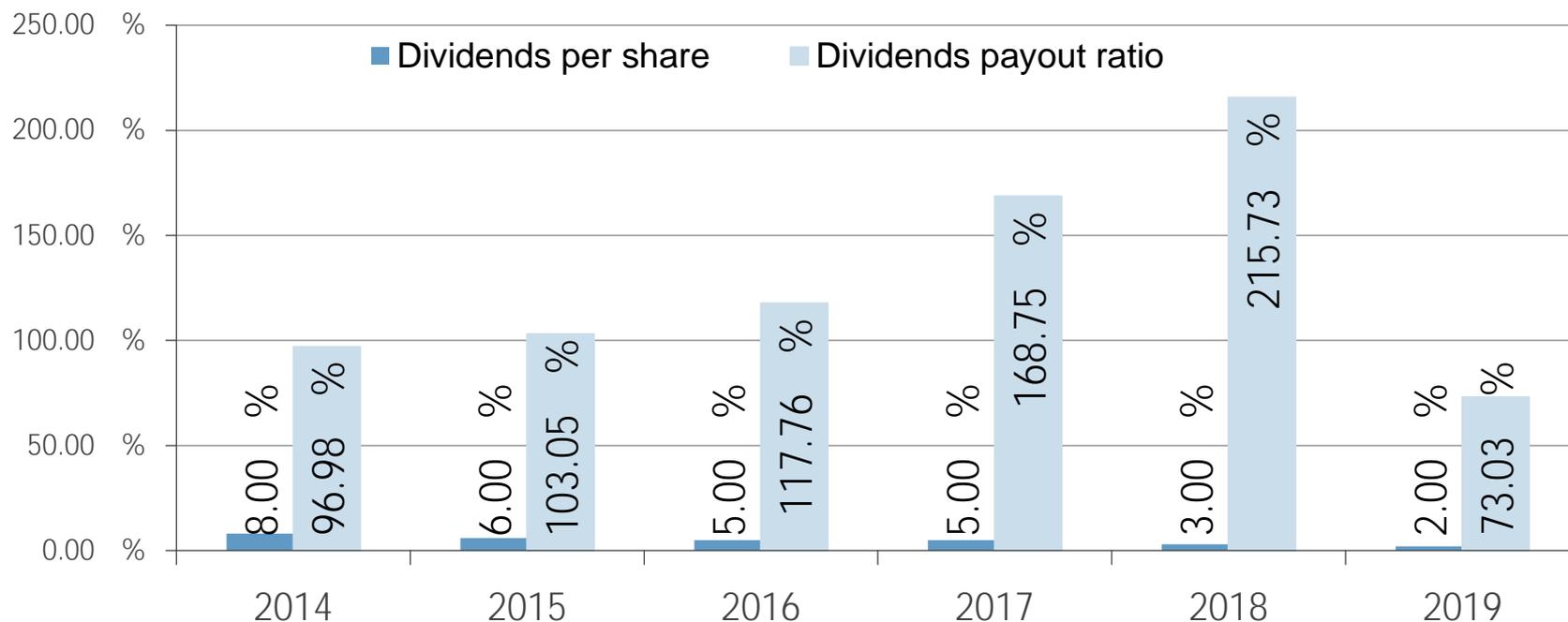
Category	Amt (million)	
Investments in Associates	QR	111.14
Quoted investments	QR	114.98
Unquoted investments	QR	10.24
Grand Total	QR	236.36

- Investments in Associates | % 47.02
- Quoted investments | % 48.65
- Unquoted investments | % 4.33

DIVIDEND PROFILE

The Company held its Annual General Meeting on 24 March 2020, during which it approved a 2 % cash dividend amounting to QR 6.30 million representing QR 0.02 per share (11 March 2019 : cash dividend of QR 9.45 million representing QR 0.03 per share).

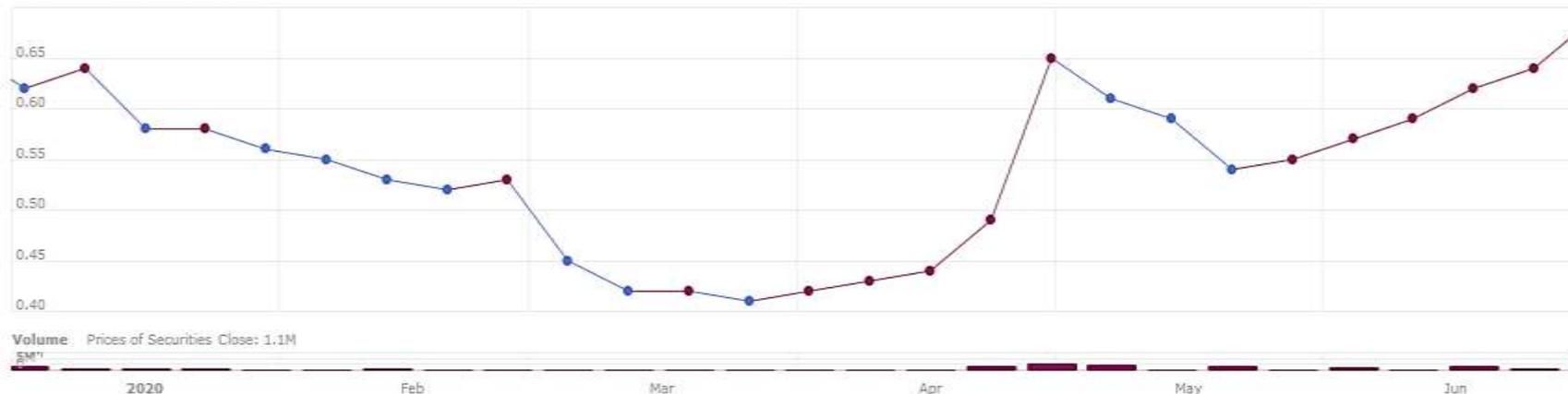
* Historically the dividend trend has been as follows:



SHARE PERFORMANCE

From To Zoom

Value Prices of Securities Close: 0.64

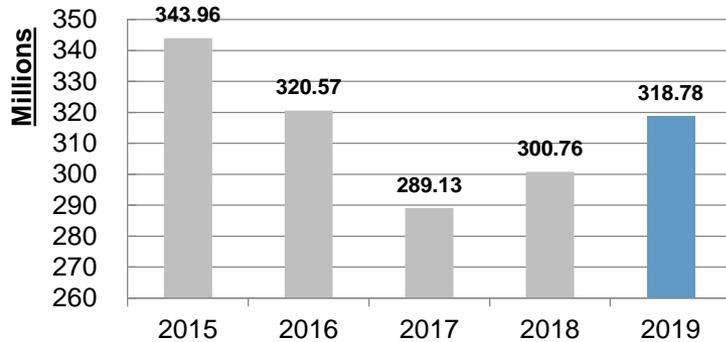


Volume Prices of Securities Close: 1.1M

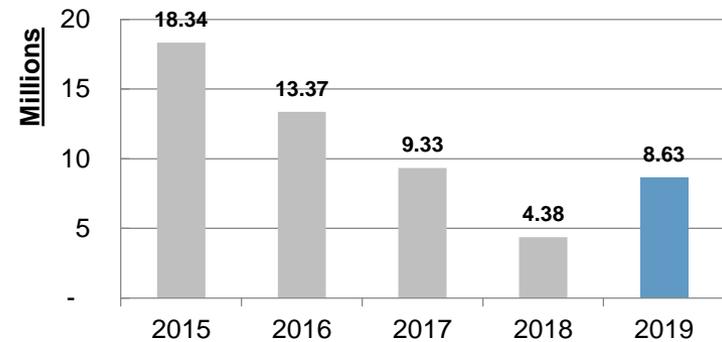
	30.06.2020	31.05.2020	30.04.2020
Traded Volumes	2,793,274	315,499	10,041,950
Traded Value (QR)	1,778,252	172,821	6,182,247
No. of Trading	117,000	21,000	118,000
Open Price	0.640	0.549	0.590
High Price	0.645	0.550	0.627
Low Price	0.628	0.539	0.581
Closing Price	0.640	0.548	0.619
Previous Closing	0.548	0.619	0.406
Ch %	0.144	(0.130)	0.344

FIVE YEARS FIGURES

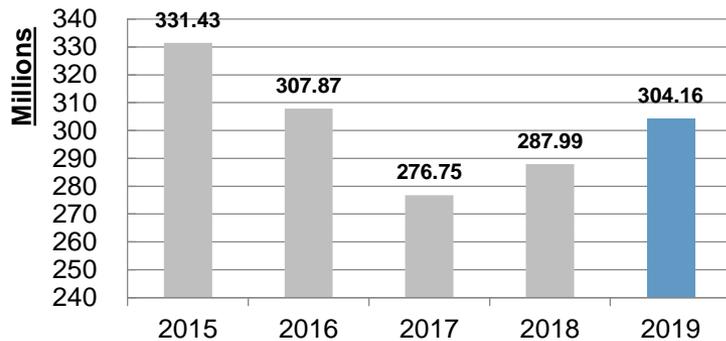
Total Assets



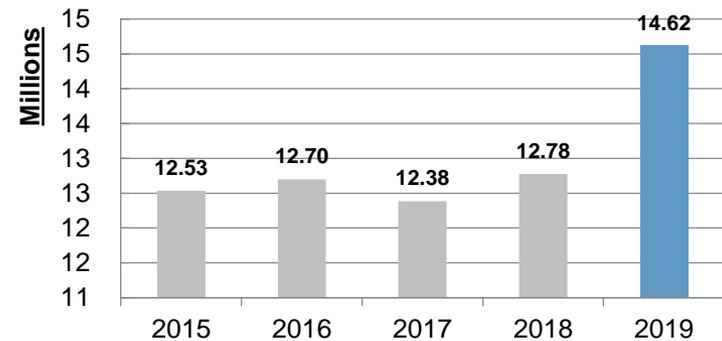
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

Board member



**ABDULLA
BIN ALI
AL-ABDULLA**

Board member



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

Board member



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

Board member

THANK YOU

Ahmed Wahba 

0974 44914 886 

A.esam@Qatar-oamn.com 

www.qatar-oamn.com 