

# ***Financial Presentation***

***Qatar Oman Investment Co.  
Fourth Quarter - 2020***

# AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

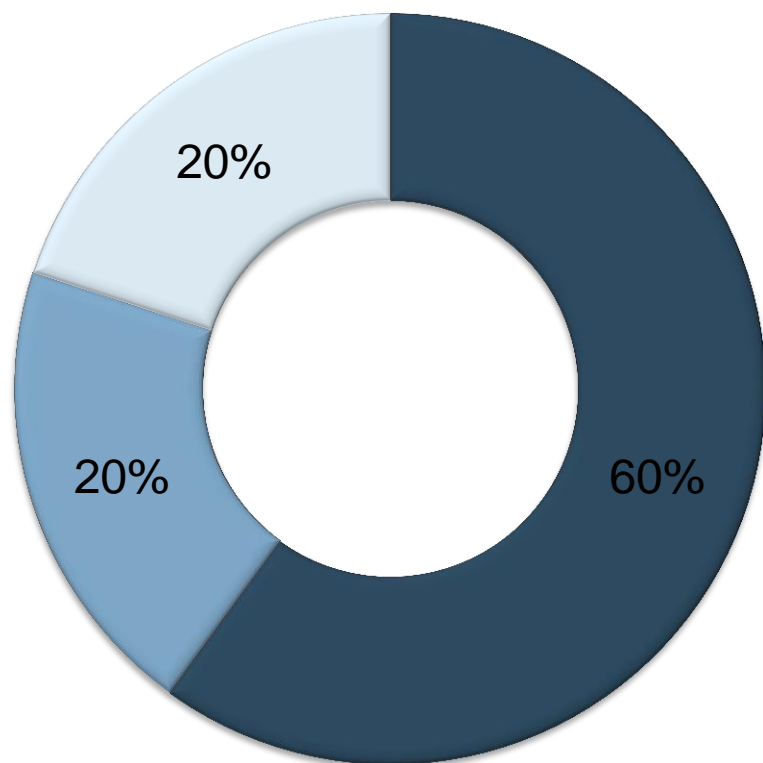
● **BOARD OF DIRECTORS**



# VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the shareholders' returns and to contribute to the economic, commercial and social development in both countries.
- The Company's core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

# CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

# FINANCIAL HIGHLIGHT (Dec. 2020)

Net Profit

**6.70**

Million

Net Profit

**2.13**

Percent (%)  
Of Capital

Total Assets

**324.1**

Million

Total Equity

**309.0**

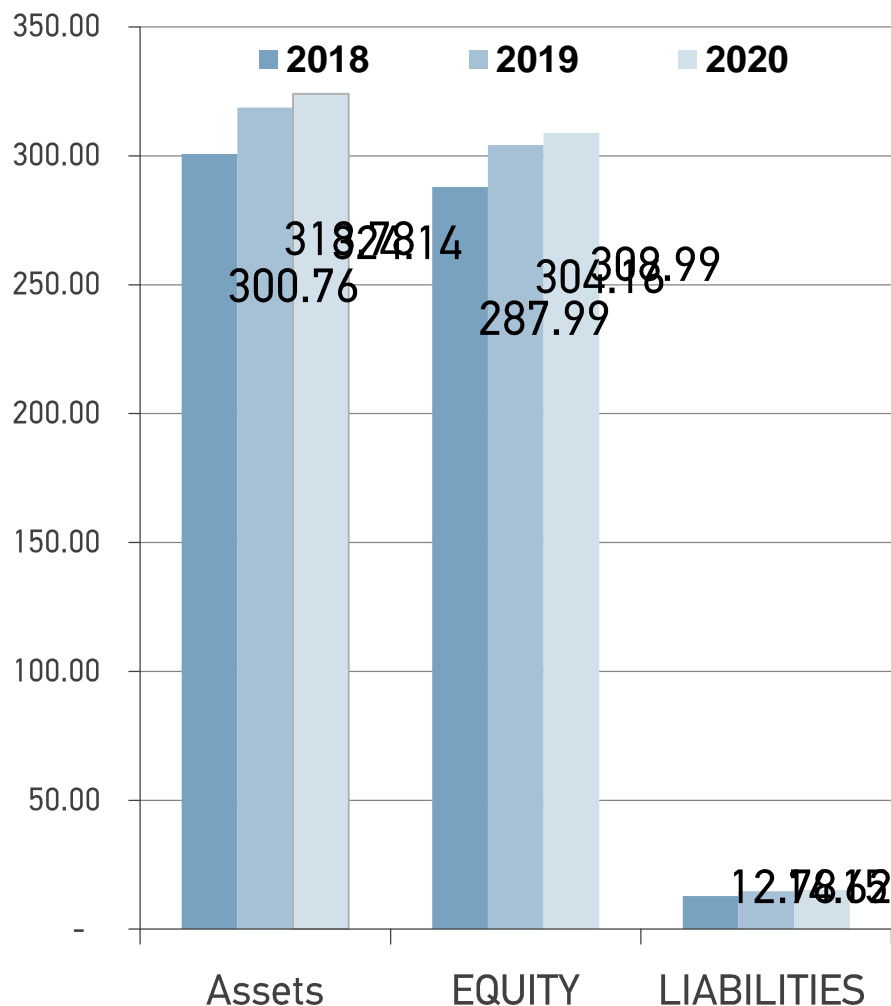
Million

Total Liabilities

**15.1**

Million

# FINANCIAL HIGHLIGHT (Dec. 2020)



## Assets

Assets Increased by % 1.68 from QR 318.78 Million in 2019 to 324.14 in Dec. 2020

## Equity

Equities Increased by % 1.59 from QR 304.16 Million in 2019 to 308.99 in Dec. 2020

## Liabilities

Liabilities Increased by % 3.65 from QR 14.62 Million in 2019 to 15.15 in Dec. 2020

# INCOME STATEMENT

		<u>2020</u>	<u>2019</u>
	<i>Notes</i>	<i>QR</i>	<i>QR</i>
Net income from financial assets	15	9,894,584	6,070,065
Share of results of associates	6	--	5,907,227
Rental income from investment property	5	1,833,550	2,199,220
Fair value loss on revaluation of investment property	5	(69,506)	(120,100)
		<u>11,658,628</u>	<u>14,056,412</u>
General and administrative expenses	16	(5,342,749)	(5,608,953)
Depreciation on property and equipment		(14,575)	(27,390)
		<u>(5,357,324)</u>	<u>(5,636,343)</u>
Other income		401,988	206,682
<b>Profit for the year</b>		<u><b>6,703,292</b></u>	<u><b>8,626,751</b></u>
<b>Basic and diluted earnings per share</b>	17	<u><b>0.021</b></u>	<u><b>0.027</b></u>

# BALANCE SHEET

		<u>2020</u>	<u>2019</u>
	<i>Notes</i>	<i>QR</i>	<i>QR</i>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property and equipment		2,237	16,812
Investment property	5	49,060,394	49,129,900
Investments in associates	6	111,140,269	111,140,269
Financial assets at fair value through other comprehensive income	7	98,249,619	86,849,723
		<u><b>258,452,519</b></u>	<u>247,136,704</u>
<b>Currents assets</b>			
Financial assets at fair value through profit or loss	7	15,856,160	--
Trade and other receivables	8	551,778	479,597
Cash and bank balances	9	49,281,259	71,163,706
		<u><b>65,689,197</b></u>	<u>71,643,303</u>
<b>TOTAL ASSETS</b>		<u><b>324,141,716</b></u>	<u><b>318,780,007</b></u>

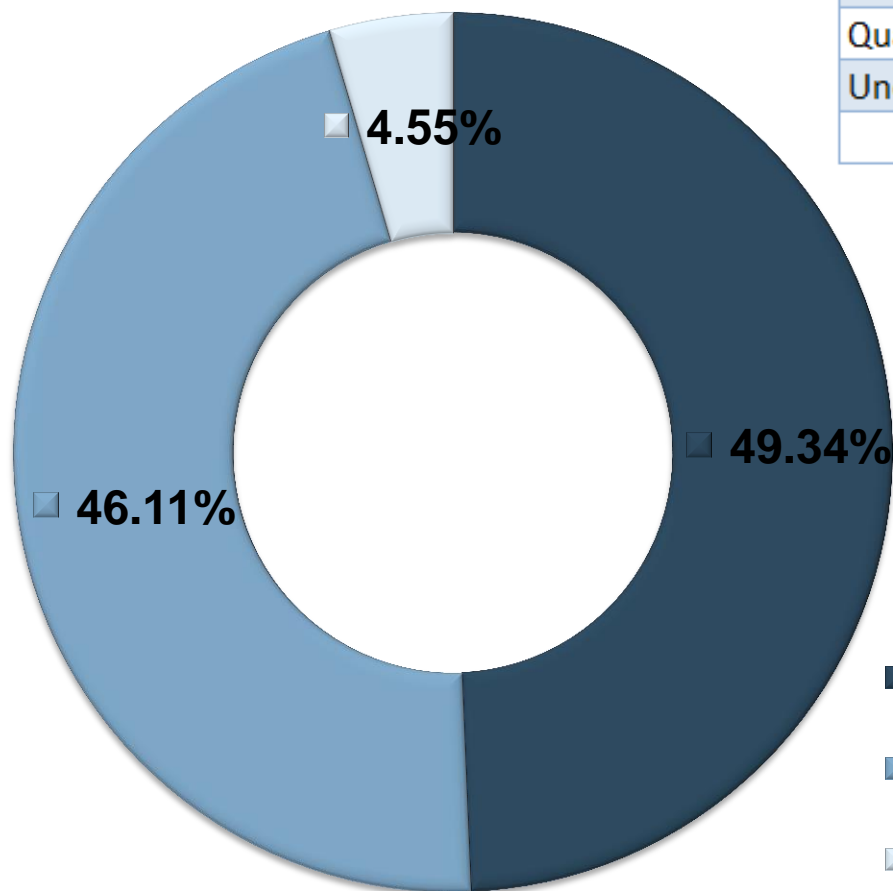


# BALANCE SHEET

Continued ..

		<u>2020</u>	<u>2019</u>
	<i>Notes</i>	<i>QR</i>	<i>QR</i>
<b>LIABILITIES AND EQUITY</b>			
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
Provision for employees' end of service benefits	10	<u>1,617,100</u>	<u>1,480,892</u>
<b>Current liabilities</b>			
Trade and other payables	11	<u>13,532,769</u>	<u>13,135,549</u>
<b>Total liabilities</b>		<u><b>15,149,869</b></u>	<u><b>14,616,441</b></u>
<b>Equity</b>			
Share capital	12	315,000,000	315,000,000
Legal reserve	13	22,243,041	21,572,712
Fair value reserve		(56,507,656)	(59,243,495)
Retained earnings		<u>28,256,462</u>	<u>26,834,349</u>
<b>Total equity</b>		<u><b>308,991,847</b></u>	<u><b>304,163,566</b></u>
<b>TOTAL LIABILITIES AND EQUITY</b>		<u><b>324,141,716</b></u>	<u><b>318,780,007</b></u>

# INVESTMENTS



Category	Amt (m)	
Investments in Associates	QR	111.14
Quoted investments	QR	103.86
Unquoted investments	QR	10.25
<b>Grand Total</b>	<b>QR</b>	<b>225.25</b>

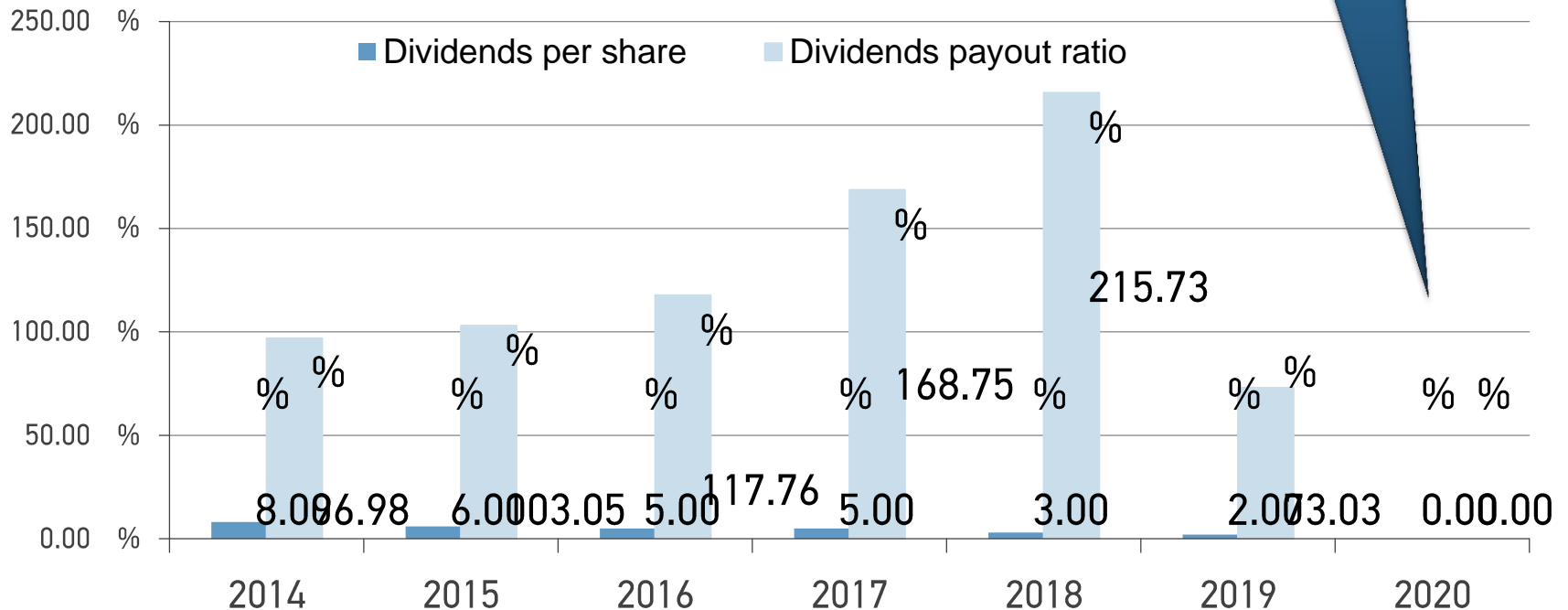
- Investments in Associates | % 49.34
- Quoted investments | % 46.11
- Unquoted investments | % 4.55

# DIVIDEND PROFILE

The Company held its Annual General Meeting on 24 March 2020, during which it approved a 2 % cash dividend amounting to QR 6.30 million representing QR 0.02 per share (11 March 2019 : cash dividend of QR 9.45 million representing QR 0.03 per share).

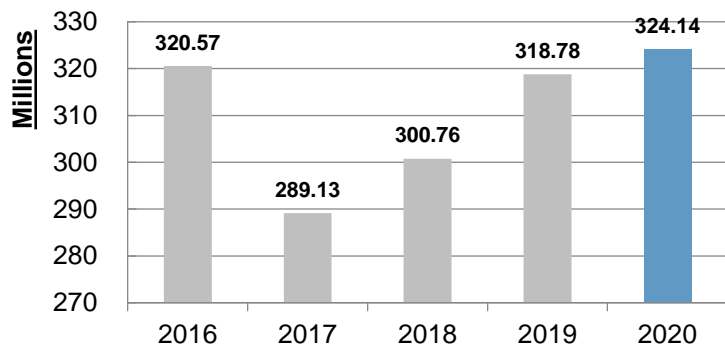
\* Historically the dividend trend has been as follows:

Proposed till  
AGM approval  
On 07.04.2021

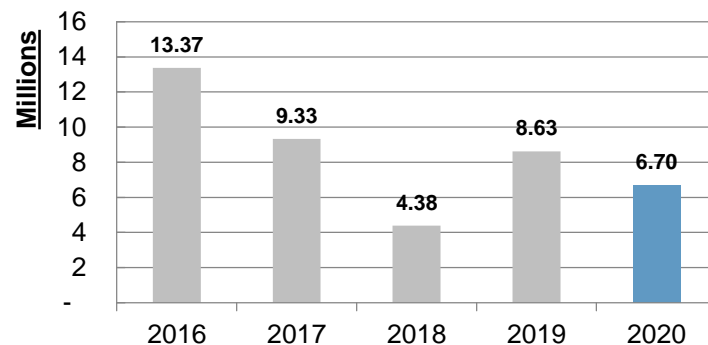


# FIVE YEARS FIGURES

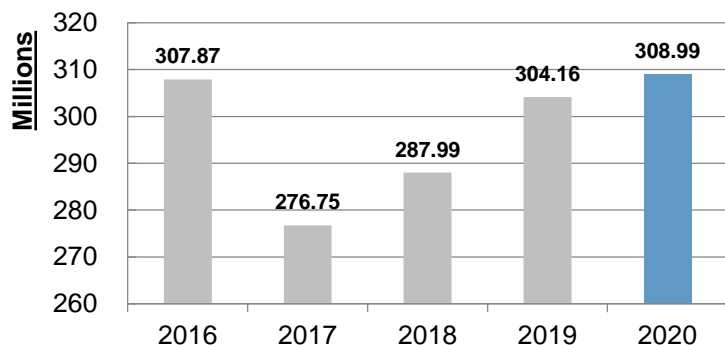
### Total Assets



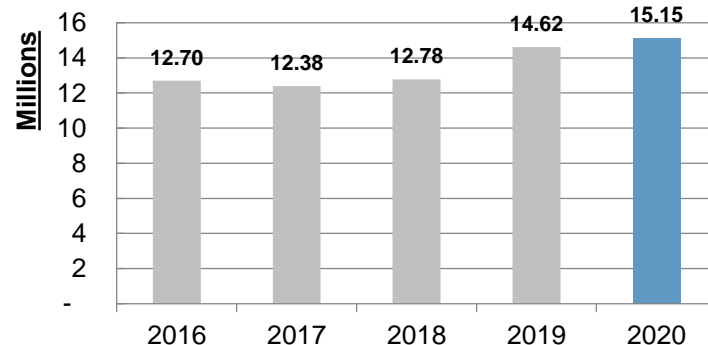
### Net Profit



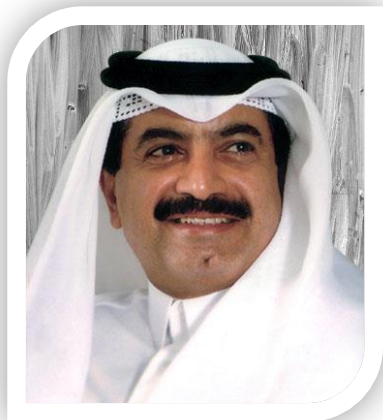
### Total Shareholders Equity



### Total Liabilities



# BOARD OF DIRECTORS



**SHEIKH/  
ABDULRAHMAN  
BIN MOHD. JABOR  
AL-THANI**

**Chairman**



**SAUD  
BIN NASSER  
AL-SHUKAILI**

**Vice Chairman**



**ABDULHADI  
BIN TREHEEB  
AL-SHAHWANI**

**Board member**



**KHAMIS  
BIN MUBARAK  
AL-KIYUMI**

**Board member**

# BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ  
BIN MOHAMED  
AL-SIDDIQI**

Board member



**ABDULLA  
BIN ALI  
AL-ABDULLA**

Board member



**ABDULRAHMAN  
BIN ABDULLA  
AL-ANSARI**

Board member



**AHMAD  
BIN A.KHALIQ  
AL-GHAMDI**

Board member

# THANK YOU

Ahmed Wahba 

0974 44914 886 

A.esam@Qatar-oamn.com 

www.qatar-oamn.com 